| General information about company                                                          |                              |  |  |  |  |  |  |
|--------------------------------------------------------------------------------------------|------------------------------|--|--|--|--|--|--|
| Scrip code                                                                                 | 532083                       |  |  |  |  |  |  |
| NSE Symbol                                                                                 |                              |  |  |  |  |  |  |
| MSEI Symbol                                                                                |                              |  |  |  |  |  |  |
| ISIN                                                                                       | INE079N01019                 |  |  |  |  |  |  |
| Name of the company                                                                        | SHRI KALYAN HOLDINGS LIMITED |  |  |  |  |  |  |
| Whether company is SME                                                                     | No                           |  |  |  |  |  |  |
| Class of Security                                                                          | Equity Shares                |  |  |  |  |  |  |
| Type of report                                                                             | Quarterly                    |  |  |  |  |  |  |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-12-2022                   |  |  |  |  |  |  |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                              |  |  |  |  |  |  |
| Shareholding pattern filed under                                                           | Regulation 31 (1) (b)        |  |  |  |  |  |  |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                           |  |  |  |  |  |  |

|            | Declaration                                                                            |        |                                |                       |                             |  |  |  |
|------------|----------------------------------------------------------------------------------------|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|
| Sr.<br>No. | Particular                                                                             | Yes/No | Promoter and Promoter<br>Group | Public<br>shareholder | Non Promoter- Non<br>Public |  |  |  |
| 1          | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                             | No                    | No                          |  |  |  |
| 2          | Whether the Listed Entity has issued any Convertible Securities?                       | No     | No                             | No                    | No                          |  |  |  |
| 3          | Whether the Listed Entity has issued any Warrants?                                     | No     | No                             | No                    | No                          |  |  |  |
| 4          | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                             | No                    | No                          |  |  |  |
| 5          | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                             | No                    | No                          |  |  |  |
| 6          | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                             |                       |                             |  |  |  |
| 7          | Whether company has equity shares with differential voting rights?                     | No     | No                             | No                    | No                          |  |  |  |
| 8          | Whether the listed entity has any significant beneficial owner?                        | No     |                                |                       |                             |  |  |  |

| Table VI - Statement showing foreign ownership limits |                     |                     |  |  |  |  |  |  |
|-------------------------------------------------------|---------------------|---------------------|--|--|--|--|--|--|
| Particular                                            | Approved limits (%) | Limits utilized (%) |  |  |  |  |  |  |
| As on shareholding date                               |                     |                     |  |  |  |  |  |  |
| As on the end of previous 1st quarter                 |                     |                     |  |  |  |  |  |  |
| As on the end of previous 2nd quarter                 |                     |                     |  |  |  |  |  |  |
| As on the end of previous 3rd quarter                 |                     |                     |  |  |  |  |  |  |
| As on the end of previous 4th quarter                 |                     |                     |  |  |  |  |  |  |

|              |                                      |              | Table I                  | - Summar           | y Statement h            | olding of spe               | ecified securities                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |               |           |                 |
|--------------|--------------------------------------|--------------|--------------------------|--------------------|--------------------------|-----------------------------|--------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-----------|-----------------|
|              | Category of                          | Nos. Of      | No. of fully             | No. Of<br>Partly   | No. Of shares            | Total nos.                  | Shareholding as a % of total no. of shares | Number of seasof | d in each     |           |                 |
| Category (I) | shareholder                          | shareholders | paid up<br>equity shares | paid-up<br>equity  | underlying<br>Depository | shares held $(VII) = (IV)+$ | (calculated as per SCRR,                   | No of Vot                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ing (XI       | V) Rights | Total as a      |
|              | (II)                                 | (III)        | held (IV)                | shares held<br>(V) | Receipts (VI)            | (V)+ (VI)                   | 1957) (VIII) As a % of (A+B+C2)            | Class eg:<br>X                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Class<br>eg:y | Total     | % of<br>(A+B+C) |
| (A)          | Promoter &<br>Promoter<br>Group      | 15           | 7479365                  |                    |                          | 7479365                     | 74.98                                      | 7479365                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |               | 7479365   | 100             |
| (B)          | Public                               | 73           | 2495135                  |                    |                          | 2495135                     | 25.02                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |               |           |                 |
| (C)          | Non<br>Promoter-<br>Non Public       |              |                          |                    |                          |                             |                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |               |           |                 |
| (C1)         | Shares<br>underlying<br>DRs          |              |                          |                    |                          |                             |                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |               |           |                 |
| (C2)         | Shares held<br>by Employee<br>Trusts |              |                          |                    |                          |                             |                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |               |           |                 |
|              | Total                                | 88           | 9974500                  |                    |                          | 9974500                     | 100                                        | 7479365                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |               | 7479365   | 100             |

|          |                                                                                                                                                                                       |                                | Table                          | I - Summary                                   | Statement hol                                                               | ding                                   | of speci                     | ified                                                                  | securiti                 | es                        |                              |  |  |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|-----------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------|------------------------------|------------------------------------------------------------------------|--------------------------|---------------------------|------------------------------|--|--|
| Category | Category of                                                                                                                                                                           | No. Of<br>Shares<br>Underlying | No. of<br>Shares<br>Underlying | No. Of<br>Shares<br>Underlying<br>Outstanding | ares derlying tstanding assuming full conversion of convertible convertible | Number of<br>Locked in<br>shares (XII) |                              | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                          | Number of equity shares   | Sub-categorization of shares |  |  |
| (I)      | shareholder (II)  Shareholder (III)  Outstanding Convertible securities (X)  Outstanding Warrants (Xi)  Warrants (Xi)  (Xi)  Convertible securities and No. Of Warrants (Xi) (A+B+C2) |                                | No.                            | As a % of total Shares held (b)               | No.<br>(a)                                                                  | As a % of total Shares held (b)        | dematerialized<br>form (XIV) | Sub-<br>category<br>(i)                                                | Sub-<br>category<br>(ii) | Sub-<br>category<br>(iii) |                              |  |  |
| (A)      | Promoter &<br>Promoter<br>Group                                                                                                                                                       |                                |                                |                                               | 74.98                                                                       |                                        |                              |                                                                        |                          | 7479365                   |                              |  |  |
| (B)      | Public                                                                                                                                                                                |                                |                                |                                               | 25.02                                                                       |                                        |                              |                                                                        |                          | 2284235                   |                              |  |  |
| (C)      | Non<br>Promoter-<br>Non Public                                                                                                                                                        |                                |                                |                                               |                                                                             |                                        |                              |                                                                        |                          |                           |                              |  |  |
| (C1)     | Shares<br>underlying<br>DRs                                                                                                                                                           |                                |                                |                                               |                                                                             |                                        |                              |                                                                        |                          |                           |                              |  |  |
| (C2)     | Shares held<br>by<br>Employee<br>Trusts                                                                                                                                               |                                |                                |                                               |                                                                             |                                        |                              |                                                                        |                          |                           |                              |  |  |
|          | Total                                                                                                                                                                                 |                                |                                |                                               | 100                                                                         |                                        |                              |                                                                        |                          | 9763600                   |                              |  |  |

|                                                                         | Table II -                                                                           | Statement s          | howing sha          | reholdin           | g pattern of          | the Promo           | ter and Promoter                      | Group                     |               |             |                           |  |  |  |
|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------|----------------------|---------------------|--------------------|-----------------------|---------------------|---------------------------------------|---------------------------|---------------|-------------|---------------------------|--|--|--|
|                                                                         |                                                                                      |                      | No. of fully        | No. Of<br>Partly   | No. Of shares         | Total nos.          | Shareholding as a % of total no. of   | Number of selass of se    |               | g Rights he | ld in each                |  |  |  |
| Sr.                                                                     | Category & Name of<br>the Shareholders (I)                                           | Nos. Of shareholders | paid up<br>equity   | paid-up<br>equity  | underlying Depository | shares held (VII) = | shares (calculated as per SCRR, 1957) | No of Voting (XIV) Rights |               |             | Total as<br>a % of        |  |  |  |
|                                                                         |                                                                                      | (III)                | shares held<br>(IV) | shares<br>held (V) | Receipts (VI)         | (IV)+(V)+<br>(VI)   | (VIII) As a % of (A+B+C2)             | Class<br>eg: X            | Class<br>eg:y | Total       | Total<br>Voting<br>rights |  |  |  |
| A                                                                       | Table II - Statement she                                                             | owing sharehold      | ling pattern of     | the Promo          | ter and Promoter      | Group               |                                       | •                         |               | •           | •                         |  |  |  |
| (1)                                                                     | Indian                                                                               |                      |                     |                    |                       |                     |                                       |                           |               |             |                           |  |  |  |
| (a)                                                                     | Individuals/Hindu undivided Family                                                   | 14                   | 7291365             |                    |                       | 7291365             | 73.1                                  | 7291365                   |               | 7291365     | 97.49                     |  |  |  |
| (d)                                                                     | Any Other (specify)                                                                  | 1                    | 188000              |                    |                       | 188000              | 1.88                                  | 188000                    |               | 188000      | 2.51                      |  |  |  |
| Sub-Total (A)(1)                                                        |                                                                                      | 15                   | 7479365             |                    |                       | 7479365             | 74.98                                 | 7479365                   |               | 7479365     | 100                       |  |  |  |
| (2)                                                                     | Foreign                                                                              | •                    | •                   | •                  | •                     | •                   | 1                                     |                           |               | •           | ı                         |  |  |  |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2)    |                                                                                      | 15                   | 7479365             |                    |                       | 7479365             | 74.98                                 | 7479365                   |               | 7479365     | 100                       |  |  |  |
| В                                                                       | Table III - Statement sh                                                             | nowing sharehol      | ding pattern o      | f the Public       | shareholder           |                     |                                       |                           |               |             |                           |  |  |  |
| (1)                                                                     | Institutions (Domestic)                                                              |                      |                     |                    |                       |                     |                                       |                           |               |             |                           |  |  |  |
| (j)                                                                     | Other Financial<br>Institutions                                                      | 1                    | 196900              |                    |                       | 196900              | 1.97                                  |                           |               |             |                           |  |  |  |
| Sub-Total (B)(1)                                                        |                                                                                      | 1                    | 196900              |                    |                       | 196900              | 1.97                                  |                           |               |             |                           |  |  |  |
| (2)                                                                     | Institutions (Foreign)                                                               |                      |                     |                    |                       |                     |                                       |                           |               |             |                           |  |  |  |
| (3)                                                                     | Central Government / S                                                               | State Governme       | nt(s)               |                    |                       |                     |                                       |                           |               |             |                           |  |  |  |
| (4)                                                                     | Non-institutions                                                                     |                      |                     |                    |                       |                     |                                       |                           |               |             |                           |  |  |  |
| (g)                                                                     | Resident Individuals<br>holding nominal share<br>capital up to Rs. 2<br>lakhs        | 39                   | 43064               |                    |                       | 43064               | 0.43                                  |                           |               |             |                           |  |  |  |
| (h)                                                                     | Resident Individuals<br>holding nominal share<br>capital in excess of<br>Rs. 2 lakhs | 29                   | 2194200             |                    |                       | 2194200             | 22                                    |                           |               |             |                           |  |  |  |
| (m)                                                                     | Any Other (specify)                                                                  | 4                    | 60971               |                    |                       | 60971               | 0.61                                  |                           |               |             |                           |  |  |  |
| Sub-Total (B)(4)                                                        |                                                                                      | 72                   | 2298235             |                    |                       | 2298235             | 23.04                                 |                           |               |             |                           |  |  |  |
| Total Public<br>Shareholding<br>(B)=(B)(1)+(B)<br>(2)+(B)(3)+(B)<br>(4) |                                                                                      | 73                   | 2495135             |                    |                       | 2495135             | 25.02                                 |                           |               |             |                           |  |  |  |
| С                                                                       | Table IV - Statement sh                                                              | nowing sharehol      | lding pattern o     | f the Non F        | romoter- Non Pu       | ablic sharehol      | der                                   |                           | •             | •           | •                         |  |  |  |
| Total ( A+B+C2 )                                                        |                                                                                      | 88                   | 9974500             |                    |                       | 9974500             | 100                                   | 7479365                   |               | 7479365     | 100                       |  |  |  |
| Total (A+B+C)                                                           |                                                                                      | 88                   | 9974500             |                    |                       | 9974500             | 100                                   | 7479365                   |               | 7479365     | 100                       |  |  |  |

|                                                                         | Ta                                                                                            | ble II - State                                                   | ment showing                                                                | shareholding pa                                                                             | ttern                   | of the P                      | rom                                                                    | oter and | Promoter Gro                    | up                           |   |   |
|-------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------|-----------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|-------------------------|-------------------------------|------------------------------------------------------------------------|----------|---------------------------------|------------------------------|---|---|
| Sr.                                                                     | No. Of<br>Shares<br>Underlying<br>Outstanding                                                 | No. of<br>Shares<br>Underlying<br>Outstanding                    | No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of | Loc                     | nber of<br>ked in<br>es (XII) | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |          | Number of equity shares held in | Sub-categorization of shares |   |   |
|                                                                         | convertible securities (X)                                                                    | tible Warrants No. Of diluted share As a % As a % German (No. Of |                                                                             | dematerialized<br>form (XIV)                                                                | Sub-<br>category<br>(i) | Sub-<br>category<br>(ii)      | Sub-<br>category<br>(iii)                                              |          |                                 |                              |   |   |
| A                                                                       | Table II - State                                                                              | ement showing                                                    | shareholding patt                                                           | ern of the Promoter                                                                         | and P                   | romoter (                     | Group                                                                  |          | •                               |                              |   |   |
| (1)                                                                     | Indian                                                                                        | Indian                                                           |                                                                             |                                                                                             |                         |                               |                                                                        |          |                                 |                              |   |   |
| (a)                                                                     | 73.1 7291365                                                                                  |                                                                  |                                                                             |                                                                                             |                         | 7291365                       | 1                                                                      |          |                                 |                              |   |   |
| (d)                                                                     |                                                                                               |                                                                  |                                                                             | 1.88                                                                                        |                         |                               |                                                                        |          | 188000                          | 1                            |   |   |
| Sub-Total (A) (1)                                                       |                                                                                               |                                                                  |                                                                             | 74.98                                                                                       |                         |                               |                                                                        |          | 7479365                         |                              |   |   |
| (2)                                                                     | Foreign                                                                                       |                                                                  | •                                                                           | 1                                                                                           |                         |                               |                                                                        | 1        | •                               | 1                            |   |   |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)    |                                                                                               |                                                                  |                                                                             | 74.98                                                                                       |                         |                               |                                                                        |          | 7479365                         |                              |   |   |
| В                                                                       | Table III - Stat                                                                              | ement showing                                                    | shareholding pat                                                            | tern of the Public sh                                                                       | areho                   | lder                          |                                                                        |          |                                 | 1                            |   |   |
| (1)                                                                     | Institutions (D                                                                               | omestic)                                                         |                                                                             |                                                                                             |                         |                               |                                                                        |          |                                 | 1                            |   |   |
| (j)                                                                     |                                                                                               |                                                                  |                                                                             | 1.97                                                                                        |                         |                               |                                                                        |          | 0                               |                              |   |   |
| Sub-Total (B) (1)                                                       |                                                                                               |                                                                  |                                                                             | 1.97                                                                                        |                         |                               |                                                                        |          | 0                               |                              |   |   |
| (2)                                                                     | Institutions (Fo                                                                              | oreign)                                                          |                                                                             |                                                                                             |                         |                               |                                                                        |          |                                 |                              |   |   |
| (3)                                                                     | Central Govern                                                                                | nment / State G                                                  | overnment(s)                                                                |                                                                                             |                         |                               |                                                                        |          |                                 | ]                            |   |   |
| (4)                                                                     | Non-institution                                                                               | ns                                                               |                                                                             |                                                                                             |                         |                               |                                                                        |          |                                 | 1                            |   |   |
| (g)                                                                     |                                                                                               |                                                                  |                                                                             | 0.43                                                                                        |                         |                               |                                                                        |          | 29064                           |                              |   |   |
| (h)                                                                     |                                                                                               |                                                                  |                                                                             | 22                                                                                          |                         |                               |                                                                        |          | 2194200                         |                              |   |   |
| (m)                                                                     |                                                                                               |                                                                  |                                                                             | 0.61                                                                                        |                         |                               |                                                                        |          | 60971                           |                              |   |   |
| Sub-Total (B) (4)                                                       |                                                                                               |                                                                  |                                                                             | 23.04                                                                                       |                         |                               |                                                                        |          | 2284235                         |                              |   |   |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)(3)+<br>(B)(4) |                                                                                               |                                                                  |                                                                             | 25.02                                                                                       |                         |                               |                                                                        |          | 2284235                         |                              |   |   |
| С                                                                       | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |                                                                  |                                                                             |                                                                                             |                         |                               |                                                                        |          |                                 |                              | • | • |
| Total (<br>A+B+C2)                                                      | 100 9763600                                                                                   |                                                                  |                                                                             |                                                                                             |                         |                               |                                                                        |          | 9763600                         |                              |   |   |
| Total (A+B+C                                                            |                                                                                               |                                                                  |                                                                             | 100                                                                                         |                         |                               |                                                                        |          | 9763600                         |                              |   |   |

|                                                                                                                                                           |                           | 1                    | ndividuals/Hindu       | undivided Fam | ily         |                            |            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|----------------------|------------------------|---------------|-------------|----------------------------|------------|
| Searial No.                                                                                                                                               | 1                         | 2                    | 3                      | 4             | 5           | 6                          | 7          |
| Name of the<br>Shareholders (I)                                                                                                                           | Bhanwar Lal Jain<br>HUF   | Prem Lata Jain       | Rajendra Kumar<br>Jain | Sunita Jain   | Hemang Jain | Rajendra Kumar Jain<br>HUF | Kusum Jain |
| PAN (II)                                                                                                                                                  | AAAHB1433J                | AAEPJ2245A           | AATPJ5294N             | AFDPJ4052M    | AHTPJ7008D  | AAAHJ4964Q                 | AFGPJ7393L |
| No. of fully paid<br>up equity shares<br>held (IV)                                                                                                        | 41000                     | 396300               | 508100                 | 601600        | 410400      | 3400                       | 858600     |
| No. Of Partly paid-<br>up equity shares<br>held (V)                                                                                                       |                           |                      |                        |               |             |                            |            |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)                                                                                                |                           |                      |                        |               |             |                            |            |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)                                                                                                      | 41000                     | 396300               | 508100                 | 601600        | 410400      | 3400                       | 858600     |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                       | 0.41                      | 3.97                 | 5.09                   | 6.03          | 4.11        | 0.03                       | 8.61       |
| Number of Voting                                                                                                                                          | Rights held in each class | s of securities (IX) |                        |               |             |                            |            |
| Class eg:X                                                                                                                                                | 41000                     | 396300               | 508100                 | 601600        | 410400      | 3400                       | 858600     |
| Class eg:y                                                                                                                                                |                           |                      |                        |               |             |                            |            |
| Total                                                                                                                                                     | 41000                     | 396300               | 508100                 | 601600        | 410400      | 3400                       | 858600     |
| Total as a % of<br>Total Voting rights                                                                                                                    | 0.55                      | 5.3                  | 6.79                   | 8.04          | 5.49        | 0.05                       | 11.48      |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)                                                                               |                           |                      |                        |               |             |                            |            |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)                                                                                               |                           |                      |                        |               |             |                            |            |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)                                                |                           |                      |                        |               |             |                            |            |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.41                      | 3.97                 | 5.09                   | 6.03          | 4.11        | 0.03                       | 8.61       |
| Number of Locked                                                                                                                                          | l in shares (XII)         |                      |                        |               |             |                            |            |
| No. (a)                                                                                                                                                   |                           |                      |                        |               |             |                            |            |
| As a % of total<br>Shares held (b)                                                                                                                        |                           |                      |                        |               |             |                            |            |
| Number of Shares                                                                                                                                          | pledged or otherwise en   | cumbered (XIII)      |                        |               |             |                            |            |
| No. (a)                                                                                                                                                   |                           |                      |                        |               |             |                            |            |

| As a % of total<br>Shares held (b)                                 |                |                   |          |                   |                   |                |                   |
|--------------------------------------------------------------------|----------------|-------------------|----------|-------------------|-------------------|----------------|-------------------|
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 41000          | 396300            | 508100   | 601600            | 410400            | 3400           | 858600            |
| Reason for not pro                                                 | oviding PAN    |                   |          |                   |                   |                |                   |
| Reason for not providing PAN                                       |                |                   |          |                   |                   |                |                   |
| Shareholder type                                                   | Promoter Group | Promoter<br>Group | Promoter | Promoter<br>Group | Promoter<br>Group | Promoter Group | Promoter<br>Group |

|                                                                                                                                                           |                    |                           | Individuals/I | Hindu undivided Fami        | ly                     |             |                            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------------|---------------|-----------------------------|------------------------|-------------|----------------------------|
| Searial No.                                                                                                                                               | 8                  | 9                         | 10            | 11                          | 12                     | 13          | 14                         |
| Name of the<br>Shareholders (I)                                                                                                                           | Abhi Jain          | Bhupendra Kumar<br>Jain   | Anita Jain    | Bhupendra Kumar Jain<br>HUF | Jinendra Kumar<br>Jain | Kavita Jain | Jinendra Kumar Jain<br>HUF |
| PAN (II)                                                                                                                                                  | AHSPJ8199A         | AAHPJ0502D                | AFDPJ4051J    | AAAHJ4965R                  | AFEPJ3571N             | ACYPJ9601J  | ААЕНЈ6497Е                 |
| No. of fully paid<br>up equity shares<br>held (IV)                                                                                                        | 496000             | 766900                    | 444500        | 34400                       | 843300                 | 751365      | 1135500                    |
| No. Of Partly paid-<br>up equity shares<br>held (V)                                                                                                       |                    |                           |               |                             |                        |             |                            |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)                                                                                                |                    |                           |               |                             |                        |             |                            |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)                                                                                                      | 496000             | 766900                    | 444500        | 34400                       | 843300                 | 751365      | 1135500                    |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                       | 4.97               | 7.69                      | 4.46          | 0.34                        | 8.45                   | 7.53        | 11.38                      |
| Number of Voting                                                                                                                                          | Rights held in eac | ch class of securities (I | X)            |                             |                        |             |                            |
| Class eg:X                                                                                                                                                | 496000             | 766900                    | 444500        | 34400                       | 843300                 | 751365      | 1135500                    |
| Class eg:y                                                                                                                                                |                    |                           |               |                             |                        |             |                            |
| Total                                                                                                                                                     | 496000             | 766900                    | 444500        | 34400                       | 843300                 | 751365      | 1135500                    |
| Total as a % of<br>Total Voting rights                                                                                                                    | 6.63               | 10.25                     | 5.94          | 0.46                        | 11.28                  | 10.05       | 15.18                      |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)                                                                               |                    |                           |               |                             |                        |             |                            |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)                                                                                               |                    |                           |               |                             |                        |             |                            |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)                                                |                    |                           |               |                             |                        |             |                            |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 4.97               | 7.69                      | 4.46          | 0.34                        | 8.45                   | 7.53        | 11.38                      |
| Number of Locked                                                                                                                                          | in shares (XII)    |                           |               |                             |                        |             |                            |
| No. (a)                                                                                                                                                   |                    |                           |               |                             |                        |             |                            |
| As a % of total<br>Shares held (b)                                                                                                                        |                    |                           |               |                             |                        |             |                            |
| Number of Shares                                                                                                                                          | pledged or otherw  | vise encumbered (XIII     | )             |                             |                        |             |                            |
| No. (a)                                                                                                                                                   |                    |                           |               |                             |                        |             |                            |

| As a % of total<br>Shares held (b)                                 |                   |          |                   |                |          |                   |                |
|--------------------------------------------------------------------|-------------------|----------|-------------------|----------------|----------|-------------------|----------------|
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 496000            | 766900   | 444500            | 34400          | 843300   | 751365            | 1135500        |
| Reason for not pro                                                 | oviding PAN       |          |                   |                |          |                   |                |
| Reason for not providing PAN                                       |                   |          |                   |                |          |                   |                |
| Shareholder type                                                   | Promoter<br>Group | Promoter | Promoter<br>Group | Promoter Group | Promoter | Promoter<br>Group | Promoter Group |

|                                                                                                                                                           | Individuals/Hindu undivided Family           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| Searial No.                                                                                                                                               |                                              |
| Name of the<br>Shareholders (I)                                                                                                                           | Click here to go back                        |
| PAN (II)                                                                                                                                                  | Total                                        |
| No. of fully paid<br>up equity shares<br>held (IV)                                                                                                        | 7291365                                      |
| No. Of Partly paid-<br>up equity shares<br>held (V)                                                                                                       |                                              |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)                                                                                                |                                              |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)                                                                                                      | 7291365                                      |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                                        | 73.1                                         |
| Number of Voting                                                                                                                                          | Rights held in each class of securities (IX) |
| Class eg:X                                                                                                                                                | 7291365                                      |
| Class eg:y                                                                                                                                                |                                              |
| Total                                                                                                                                                     | 7291365                                      |
| Total as a % of<br>Total Voting rights                                                                                                                    | 97.49                                        |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)                                                                               |                                              |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)                                                                                               |                                              |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)                                                |                                              |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 73.1                                         |
| Number of Locked                                                                                                                                          | in shares (XII)                              |
| No. (a)                                                                                                                                                   |                                              |
| As a % of total<br>Shares held (b)                                                                                                                        |                                              |
| Number of Shares                                                                                                                                          | pledged or otherwise encumbered (XIII)       |
| No. (a)                                                                                                                                                   |                                              |

| As a % of total<br>Shares held (b)                                 |         |  |
|--------------------------------------------------------------------|---------|--|
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 7291365 |  |
| Reason for not providing PAN                                       |         |  |
| Reason for not providing PAN                                       |         |  |
| Shareholder type                                                   |         |  |

| Name of the Shareholders (I)  PAN (II)  No. of the Shareholders (I)  No. of fully paid up equity shares held (IV)  No. Of Partly paid-up equity shares | odies Corporate HRI KALYAN GEM EXPORTS LIMITED AFCS6714F 8000 | Click here to go back  Total  1  188000 |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-----------------------------------------|--|
| Name of the Shareholders (I)  PAN (II)  No. of the Shareholders (I)  No. of fully paid up equity shares held (IV)  No. Of Partly paid-up equity shares | HRI KALYAN GEM EXPORTS LIMITED AFCS6714F                      | Total 1                                 |  |
| Shareholders (I)  PAN (II)  AA  No. of the Shareholders (I)  No. of fully paid up equity shares held (IV)  No. Of Partly paid up equity shares         | AFCS6714F                                                     | 1                                       |  |
| No. of the Shareholders (I)  No. of fully paid up equity shares held (IV)  No. Of Partly paid-up equity shares                                         |                                                               | 1                                       |  |
| Shareholders (I)  No. of fully paid up equity shares held (IV)  No. Of Partly paidup equity shares                                                     | 8000                                                          |                                         |  |
| up equity shares<br>held (IV)  No. Of Partly paid-<br>up equity shares                                                                                 | 8000                                                          | 188000                                  |  |
| up equity shares                                                                                                                                       |                                                               |                                         |  |
| held (V)                                                                                                                                               |                                                               |                                         |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)                                                                                             |                                                               |                                         |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)                                                                                                   | 8000                                                          | 188000                                  |  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                                     | 38                                                            | 1.88                                    |  |
| Number of Voting Right                                                                                                                                 | hts held in each class of securities (IX)                     |                                         |  |
| Class eg: X 188                                                                                                                                        | 8000                                                          | 188000                                  |  |
| Class eg:y                                                                                                                                             |                                                               |                                         |  |
|                                                                                                                                                        | 8000                                                          | 188000                                  |  |
| Total as a % of Total Voting rights 2.53                                                                                                               | 51                                                            | 2.51                                    |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)                                                                            |                                                               |                                         |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)                                                                                            |                                                               |                                         |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)                                                               |                                                               |                                         |  |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)  | 88                                                            | 1.88                                    |  |
| Number of Locked in shares (XII)                                                                                                                       |                                                               |                                         |  |
| No. (a)                                                                                                                                                |                                                               |                                         |  |

| As a % of total<br>Shares held (b)                                 |                |        |  |  |
|--------------------------------------------------------------------|----------------|--------|--|--|
| Number of Shares pledged or otherwise encumbered (XIII)            |                |        |  |  |
| No. (a)                                                            |                |        |  |  |
| As a % of total<br>Shares held (b)                                 |                |        |  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 188000         | 188000 |  |  |
| Reason for not providing PAN                                       |                |        |  |  |
| Reason for not providing PAN                                       |                |        |  |  |
| Shareholder type                                                   | Promoter Group |        |  |  |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.                                                     |                                              |                       |  |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------------|--|--|
| Searial No.                                                                                                                                           | 1                                            |                       |  |  |
| Name of the<br>Shareholders (I)                                                                                                                       | Darshana Rahul Golecha                       | Click here to go back |  |  |
| PAN (II)                                                                                                                                              | BECPG6863E                                   | Total                 |  |  |
| No. of fully paid<br>up equity shares<br>held (IV)                                                                                                    | 200000                                       | 200000                |  |  |
| No. Of Partly paid-<br>up equity shares<br>held (V)                                                                                                   |                                              |                       |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)                                                                                            |                                              |                       |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)                                                                                                  | 200000                                       | 200000                |  |  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                                    | 2.01                                         | 2.01                  |  |  |
| Number of Voting                                                                                                                                      | Rights held in each class of securities (IX) |                       |  |  |
| Class eg: X                                                                                                                                           | 200000                                       | 200000                |  |  |
| Class eg:y                                                                                                                                            |                                              |                       |  |  |
| Total                                                                                                                                                 | 200000                                       | 200000                |  |  |
| Total as a % of<br>Total Voting rights                                                                                                                | 2.67                                         | 2.67                  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)                                                                           |                                              |                       |  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)                                                                                           |                                              |                       |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)                                            |                                              |                       |  |  |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.01                                         | 2.01                  |  |  |
| Number of Locked                                                                                                                                      | in shares (XII)                              |                       |  |  |
| No. (a)                                                                                                                                               |                                              |                       |  |  |
| As a % of total<br>Shares held (b)                                                                                                                    |                                              |                       |  |  |
| Number of equity shares held in                                                                                                                       | 200000                                       | 200000                |  |  |
|                                                                                                                                                       |                                              |                       |  |  |

| dematerialized form (XIV)          |  |  |  |  |
|------------------------------------|--|--|--|--|
| Reason for not providing PAN       |  |  |  |  |
| Reason for not providing PAN       |  |  |  |  |
| Sub-categorization of shares       |  |  |  |  |
| Shareholding (No. of shares) under |  |  |  |  |
| Sub-category (i)                   |  |  |  |  |
| Sub-category (ii)                  |  |  |  |  |
| Sub-category (iii)                 |  |  |  |  |