

SCRIP CODE : 532083 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE :- EQUITY
 ANNEXURE II
 (1) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2013

CATE- GORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES			SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(A)	INDIVIDUALS/ HINDU UNDIVIDED FAMILY	12	5047700	5047700	50.61	50.61	0	0.00	
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0	0.00	
(C)	BODIES CORPORATE	1	188000	188000	1.88	1.88	0	0.00	
(D)	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.00	0.00	0	0.00	
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS RBI EMP. WELFARE FUND ESOP/ESOS TRUSTS	0	0	0	0.00	0.00	0	0.00	
	SUB-TOTAL (A) (1)	13	5235700	5235700	52.49	52.49	0	0.00	
(2)	FOREIGN								
(A)	INDIVIDUALS (NON -RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.00	0.00	0	0.00	



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(B)	BODIES CORPORATE	0	0	0	0	0.00	0.00	0	0.00
(C)	INSTITUTIONS	0	0	0	0	0.00	0.00	0	0.00
(D)	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0.00	0.00	0	0.00
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS EMP. WELFARE FUND TRUST ESOP/ESOS	0	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL(A) (2)	0	0	0	0	0.00	0.00	0	0.00
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	13	5235700	5235700	5235700	52.49	52.49	0	0.00
(B)	PUBLIC SHAREHOLDINGS								
(1)	INSTITUTIONS								
(A)	MUTUAL FUNDS/UTI	0	0	0	0	0.00	0.00	0	0.00
(B)	FINANCIAL INSTITUTIONS/ BANKS	1	196900	0	0	1.97	1.97	0	0.00
(C)	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0	0.00	0.00	0	0.00
(D)	VENTURE CAPITAL FUNDS	0	0	0	0	0.00	0.00	0	0.00
(E)	INSURANCE COMPANIES	0	0	0	0	0.00	0.00	0	0.00
(F)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0	0.00	0.00	0	0.00
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0.00	0.00	0	0.00
(H)	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0.00	0.00	0	0.00
(I)	ANY OTHER FOREIGN FIN INST FOREIGN MUT. FUND F. F. I /BANKS STRESSED ASSET STABILISATION FUND STATE FIN. CORP.	0	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL(B) (1)	1	196900	0	0	1.97	1.97	0	0.00



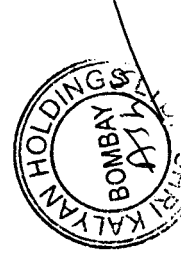
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(2)	NON-INSTITUTIONS													
(A)	BODIES CORPORATE	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
(B)	INDIVIDUALS	205	160200	57200		1.61	1.61			0	0.00		0.00	
	I. INDIVIDUAL SHAREHOLDERS													
	HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH													
	II. INDIVIDUAL SHAREHOLDERS	53	4381200	4181200		43.92	43.92			0	0.00		0.00	
	HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH													
(C)	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
(D)	ANY OTHER	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	TRUSTS	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	DIRECTORS & THEIR RELATIVES	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	FOREIGN NATIONALS	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	ESCROW ACCOUNT	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	MARKET MAKER	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	NRI	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	OCB	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	SOCIETIES	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	CLEARING MEMBERS	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	SHARES INTRANSIT	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	HUF	1	500	500	500	0.01	0.01	0.00	0.00	0	0.00	0	0.00	
	NRIS/OCBS	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	FOREIGN CORPORATE BODIES	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	PARTNERSHIP FIRMS	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	CUSTODIAN OF ENEMY PROPERTY	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	FOREIGN COLLABORATORS	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	ESOP/ESOS/REPS	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
	SUB-TOTAL (B) (2)	259	4541900	4238900		45.54	45.54			0	0.00	0	0.00	
	TOTAL PUBLIC SHAREHOLDING	260	4738800	4238900		47.51	47.51			0	0.00	0	0.00	
	(B) = (B) (1) + (B) (2)													
	TOTAL (A) + (B)	273	9974500	9474600		100.00	100.00			0	0.00	0	0.00	
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED													
1	PROMOTER AND PROMOTER GROUP	0	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	
2	PUBLIC	0	0	0	0	N. A.	N. A.	0.00	0.00	0	0.00	0	0.00	
	GRAND TOTAL (A) + (B) + (C)	273	9974500	9474600		N. A.	N. A.	100.00	100.00	0	0.00	0	0.00	



INTRODUCTORY SUB-TABLE (I)(A)
 SCRIP CODE : 532083 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE :- EQUITY
 QUARTER ENDED 31/12/2013

PARTLY PAID-UP SHARES :-	NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- D	0	0.0000	0.0000
OUTSTANDING CONVERTIBLE SECURITIES :-	NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITEIS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- E	0	0.0000	0.0000
WARRANTS :-	NUMBER OF WARRANTS	AS A % OF TOTAL NUMBER OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- F	0	0.0000	0.0000
TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F)	9974500	N.A.	100.000



(I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			DETAILS OF WARRANTS			DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL. UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	NUMBER	AS A PERCENTAGE	AS A % OF (A+B+C) OF SUB-CLAUSE (I) (A)	NUMBER OF WARRANTS HELD	AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS		
											AS A % OF GRAND TOTAL	
1	RAJENDRA KUMAR JAIN	3400	0.03	0	0.00	0.00						
2	BHUPENDRA KUMAR JAIN	34400	0.34	0	0.00	0.00						
3	BHANWAR LAL JAIN HUF	41000	0.41	0	0.00	0.00						
4	KAVITA JAIN	197000	1.98	0	0.00	0.00						
5	PREM LATA JAIN	396300	3.97	0	0.00	0.00						
6	ANITA JAIN	444500	4.46	0	0.00	0.00						
7	ABHI JAIN	496000	4.97	0	0.00	0.00						
8	RAJENDRA KUMAR JAIN	508100	5.09	0	0.00	0.00						
9	SUNITA JAIN	601600	6.03	0	0.00	0.00						
10	JINENDRA JAIN	699900	7.02	0	0.00	0.00						
11	BHUPENDRA JAIN	766900	7.69	0	0.00	0.00						
12	RUSUM JAIN	886600	8.81	0	0.00	0.00						
13	SHRI KALYAN GEM EXPORTS LIMITED	186000	1.86	0	0.00	0.00						
	TOTAL	5235700	52.49	0	0.00	0.00						

(I) (C) (I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL. UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL WARRANTS OF THE SAME CLASS	NUMBER OF SECURITIES HELD	AS A % OF TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	DARSHANA R GOLECHA	200000	2.01					
2	INFRASTRUCTURE LEASING & FINANCIAL	196900	1.97					
	TOTAL	396900	3.98					



(I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	DETAILS OF DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				AS A % OF TOTAL NO OF WARRANTS HELD OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD		
	NOT APPLICABLE						
	TOTAL	0	0.00				

(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	PROMOTER/PROMOTER GROUP / PUBLIC
1	KUSUM JAIN	858600	8.61	PROMOTER
2	BHUPENDRA JAIN	766900	7.69	PROMOTER
3	JINENDRA JAIN	699900	7.02	PROMOTER
4	SUNITA JAIN	601600	6.03	PROMOTER
5	RAJENDRA KUMAR JAIN	508100	5.09	PROMOTER
6	ANITA JAIN	444500	4.46	PROMOTER
7	PREM LATA JAIN	396300	3.97	PROMOTER
8	KAVITA JAIN	197000	1.98	PROMOTER
9	SHRI KALYAN GEM EXPORTS LIMITED	188000	1.88	PROMOTER GROUP
10	BHANWAR LAL JAIN HUF	41000	0.41	PROMOTER
11	BHUPENDRA KUMAR JAIN	34400	0.34	PROMOTER
12	RAJENDRA KUMAR JAIN	3400	0.03	PROMOTER
	TOTAL	4739700	47.52	

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL UNDERLYING NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.
	TOTAL		

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL UNDERLYING NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

