

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART-A-Details of Shareholding

1. Name of the Target Company (TC)	Shri Kalyan Holdings Limited		
2. Name of the Stock Exchange where the Shares of the TC are listed	BSE Ltd.		
3. Particulars of the Shareholder(s) :	N.A.		
(a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or			
(b) Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Rajendra Kumar Jain 2. Bhupendra Kumar Jain 3. Jinendra Kumar Jain 4. Prem Lata Jain 5. Bhanwar Lal Jain HUF 6. Sunita Jain 7. Hemang Jain 8. Rajendra Kumar Jain HUF 9. Kusum Jain 10. Abhi Jain 11. Anita Jain 12. Bhupendra Kumar Jain HUF 13. Kavita Jain 14. Jinendra Kumar Jain HUF 15. Shri Kalyan Gem Exports Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the 2018, holding of:			
(a) Shares			
1. Rajendra Kumar Jain	508100	5.09	5.09
2. Bhupendra Kumar Jain	766900	7.69	7.69
3. Jinendra Kumar Jain	843300	8.46	8.46
4. Prem Lata Jain	396300	3.97	3.97
5. Bhanwar Lal Jain HUF	41000	0.41	0.41
6. Sunita Jain	601600	6.03	6.03
7. Hemang Jain	410400	4.12	4.12
8. Rajendra Kumar Jain HUF	3400	0.03	0.03
9. Kusum Jain	858600	8.61	8.61
10. Abhi Jain	496000	4.97	4.97
11. Anita Jain	444500	4.46	4.46
12. Bhupendra Kumar Jain HUF	34400	0.35	0.35
13. Kavita Jain	489900	4.91	4.91
14. Jinendra Kumar Jain HUF	1135500	11.38	11.38
15. Shri Kalyan Gem Exports Limited	188000	1.88	1.88

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(b) Voting Rights (otherwise than by shares)	-	-	-
(c) Warrants,	-	-	-
(d) Convertible Securities	-	-	-
(e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	7217900	72.36	72.36

PART-B**

Name of the Target Company: Shri Kalyan Holdings Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Rajendra Kumar Jain	Promoter	AATPJ5294N
Bhupendra Kumar Jain	Promoter	AAHPJ0502D
Jinendra Kumar Jain	Promoter	AFEPJ3571N
Prem Lata Jain	Promoter Group	AAEPJ2245A
Bhanwar Lal Jain HUF	Promoter Group	AAAHB1433J
Sunita Jain	Promoter Group	AFDPJ4052M
Hemang Jain	Promoter Group	AHTPJ7008D
Rajendra Kumar Jain HUF	Promoter Group	AAAHJ4964Q
Kusum Jain	Promoter Group	AFGPJ7393L
Abhi Jain	Promoter Group	AHSPJ8199A
Anita Jain	Promoter Group	AFDPJ4051J
Bhupendra Kumar Jain HUF	Promoter Group	AAAHJ4965R
Kavita Jain	Promoter Group	ACYPJ9601J
Jinendra Kumar Jain HUF	Promoter Group	AAEHJ6497E
Shri Kalyan Gem Exports Limited	Promoter Group	AAFCS6714F

Signature of the Authorized Signatory:

Rajendra Kumar Jain

(For and on behalf of the promoters & Persons acting in concert)

Place: Jaipur

Date: 03.04.2018

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**)Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
