Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART-A-Details of Shareholding

1. Name of the Target Company (TC)	Che	i Kaluan Haldina	a limita d
2. Name of the Stock Exchange where the		Shri Kalyan Holdings Limited BSE Ltd.	
Shares of the TC are listed		DSC Etg.	
3. Particulars of the Shareholder(s): (a) Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.		N.A.	
or (b) Name(s) of promoter(s), member of the promoter group and PAC with him.	 Prem Lata Jain Bhanwar Lal Jain HUF Rajendra Kumar Jain Sunita Jain Hemang Jain Rajendra Kumar Jain HUF Kusum Jain Abhi Jain Bhupendra Kumar Jain Anita Jain Bhupendra Kumar Jain Shupendra Kumar Jain Shupendra Kumar Jain Jinendra Kumar Jain Kavita Jain Kavita Jain Kavita Jain Kalyan Gem Exports Limited 		
 Particulars of the shareholding of person(s) mentioned at (3) above 	Number of Shares	share/voting	diluted
		capital wherever applicable	share/voting capital of TC (*)
As of March 31 st of the year, holding of: (a) Shares			
 Prem Lata Jain Bhanwar Lal Jain HUF Rajendra Kumar Jain Sunita Jain Hemang Jain Rajendra Kumar Jain HUF Kusum Jain Abhi Jain Bhupendra Kumar Jain Anita Jain Bhupendra Kumar Jain Shupendra Kumar Jain Shupendra Kumar Jain Jinendra Kumar Jain Kavita Jain Jinendra Kumar Jain 	396300 41000 508100 601600 206000 3400 858600 496000 766900 444500 34400 843300 197000 641500	3.97 0.41 5.09 6.03 2.07 0.03 8.61 4.97 7.69 4.46 0.35 8.46 1.98 6.43	- - - - - - - - -
15. Shri Kalyan Gem Exports Limited	188000	1.88	-

Rud

Total		6226600	62.43	-
	e holder to receive shares in the TC.			
(e) An	y other instrument that would entitle	-	_	-
	nvertible Securities	-	-	_
(c) Wa	arrants,	-	_	-
(b) Vo	ting Rights (otherwise than by shares)	-	-	

PART-B**
Name of the Target Company: Shri Kalyan Holdings Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Prem Lata Jain	Yes	AAEPJ2245A
Bhanwar Lal Jain HUF	Yes	AAAHB1433J
Rajendra Kumar Jain	Yes	AATPJ5294N
Sunita Jain	Yes	AFDPJ4052M
Hemang Jain	Yes	AHTPJ7008D
Rajendra Kumar Jain HUF	Yes	AAAHJ4964Q
Kusum Jain	Yes	AFGPJ7393L
Abhi Jain	Yes	AHSPJ8199A
Bhupendra Kumar Jain	Yes	AAHPJ0502D
Anita Jain	Yes	AFDPJ4051J
Bhupendra Kumar Jain HUF	Yes	AAAHJ4965R
Jinendra Kumar Jain	Yes	AFEPJ3571N
Kavita Jain	Yes	ACYPJ9601J
Jinendra Kumar Jain HUF	Yes	AAEHJ6497E
Shri Kalyan Gem Exports Limited	Yes	AAFCS6714F

Signature of the Authorized Signatory:

Rajendra Kumar Jain

(For and on behalf of the promoter & Person acting in concert)

Place: Jaipur Date: 06.04.2016

Note

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**)Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
