



**RECONCILIATION OF SHARE CAPITAL AUDIT**

|   |                           |   |
|---|---------------------------|---|
| 1 | For Quarter Ended:        | <b>SEPTEMBER 30, 2023</b>                                       |
| 2 | ISIN:                     | <b>INE079N01019</b>   |
| 3 | Face Value:               | <b>10/-</b>   |
| 4 | Name of the Company:      | <b>Shri Kalyan Holdings Limited</b>                             |
| 5 | Registered Office Address | B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan) |
| 6 | Correspondence Address    | B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan) |
| 7 | Telephone & Fax Nos.      | 0141-4034062  |
| 8 | Email address             | shrikalyan25@hotmail.com  |

|   |   |                    |
|---|---|--------------------|
| 9 | Names of the Stock Exchanges where the company's securities are listed: | <b>BSE Limited</b> |
|---|---|--------------------|

|    | Number of shares   | % of Total Issued Capital |
|----|--------------------|---------------------------|
| 10 | <b>1,00,01,000</b> | <b>100.00</b>             |
| 11 | <b>99,74,500</b>   | <b>99.74</b>              |

|    |                                     |           |       |
|----|-------------------------------------|-----------|-------|
| 12 | Held in dematerialized form in CDSL | 66,28,747 | 66.28 |
| 13 | Held in dematerialized form in NSDL | 31,34,853 | 31.35 |
| 14 | Physical                            | 2,10,900  | 2.11  |

|    |                                |                  |
|----|--------------------------------|------------------|
| 15 | Total No. of shares (12+13+14) | <b>99,74,500</b> |
|----|--------------------------------|------------------|

16 Reasons for difference if any, between (10&11), (10&15), (11&15):  
(10 & 11): 26,500 Equity Shares were forfeited by the Company  
(10 & 15): 26,500 Equity Shares were forfeited by the Company  
(11&15): **NIL**

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars *         | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimate d to CDSL | Whether intimated to NSDL | In-prin. appr. Pending for SE (Specify Names) |
|-----------------------|---------------|----------------------------------|---|----------------------------|---------------------------|---|
| <b>NOT APPLICABLE</b> |               |                                  |   |                            |                           |   |

\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).







- 18 Register of Members is updated (Yes / No)  
If not, updated upto which date **YES**
- 19 Reference of previous quarter with regards to excess  
dematerialized shares, if any. **NONE**
- 20 Has the company resolved the matter mentioned in point no.  
19 above in the current quarter? If not, reason why? **NOT  
APPLICABLE**
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of  
requests pending beyond 21 days with the reasons for delay:

| Total No .of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | <b>NIL</b>      | <b>NIL</b>    | <b>NIL</b>        |
| Pending for more than 21 days | <b>NIL</b>      | <b>NIL</b>    | <b>NIL</b>        |

- 22 Name, Telephone & Fax No. of the Compliance  
Officer of the Co. CS Shikha Agarwal  
Company Secretary  
Membership No. A37304  
Telephone No. 0141-4034062
- 23 Name, Address, Tel. & Fax No., Regn. No. of the  
Auditor CS Sunita Agarwal  
Partner  
V.M. & Associates  
403, Royal World, S.C. Road,  
Jaipur-302001(Rajasthan)  
Tele:0141-4075010  
FCS:-11024,CPNo.:-10097
- 24 Appointment of common agency for share  
registry work (if yes, name & address) Beetal Financial And Computer  
Services Private Limited  
Beetal House, 3<sup>rd</sup> Floor, 99  
Madangir, Behind Local Shopping  
Centre, Near Dada Harsukhdas  
Mandir, New Delhi-110062
- 25 Any other detail that the auditor may like to  
provide. (E.g. BIFR company, delisting from SE) **NONE**

**Place: Mumbai**  
**Date: October 12, 2023**  
**UDIN: F011024E001279654**

**For V. M. & Associates**  
**Company Secretaries**  
**(ICSI Unique Code P1984RJ039200)**  
**PR 581 / 2019**



*Sunita Agarwal*  
**CS Sunita Agarwal**  
**Partner**

**Certificate of Practice No.: 10097**