



RECONCILIATION OF SHARE CAPITAL AUDIT

| | | |
|---|---|--|
| 1 | For Quarter Ended: | SEPTEMBER 30,2022 |
| 2 | ISIN: | INE079N01019 |
| 3 | Face Value: | 10/- |
| 4 | Name of the Company: | Shri Kalyan Holdings Limited |
| 5 | RegisteredOfficeAddress | B-19, Lal Bahadur Nagar, Malviya NagarJaipur-302017(Rajasthan) |
| 6 | CorrespondenceAddress | B-19, Lal Bahadur Nagar, Malviya NagarJaipur-302017(Rajasthan) |
| 7 | Telephone&FaxNos. | 0141-4034062 |
| 8 | Emailaddress | shrikalyan25@hotmail.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed: | BSE Limited |

| | Number of shares | % of Total Issued Capital |
|--|--------------------|---------------------------|
| 10 Issued Capital | 1,00,01,000 | 100.00 |
| 11 Listed Capital (Exchange-wise)(aspercompanyrecords) | 99,74,500 | 99.74 |

| | | |
|--|-----------|-------|
| 12 Held in dematerialized form in CDSL | 70,24,500 | 70.24 |
| 13 Held in dematerialized form in NSDL | 27,39,100 | 27.39 |
| 14 Physical | 2,10,900 | 2.11 |

15 Total No.ofshares(12+13+14) **99,74,500**

16 Reasons for difference if any,between (10&11),(10&15),(11&15):
(10 & 11): 26,500 Equity Shares were forfeited by the Company
(10 & 15): 26,500 Equity Shares were forfeited by the Company
(11&15): **NIL**

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars * | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. Pending for SE (Specify Names) |
|-----------------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| NOT APPLICABLE | | | | | | |

* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other(to specify).





- 18 Register of Members is updated (Yes / No) If not, updated upto which date YES
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any. NONE
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? NOT APPLICABLE
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

CS Shikha Agarwal
Company Secretary
Membership No. A37304
Telephone No. 0141-4034062

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

CS Sunita Agarwal
Partner
V.M. & Associates
403, Royal World, S.C.
Road, Jaipur-
302001 (Rajasthan)
Tele: 0141-4075010
FCS: -11024, CP No.: -10097

24 Appointment of common agency for share registry work (if yes, name & address)

Beetal Financial And Computer
Services Private Limited
Beetal House, 3rd Floor, 99
Madangir, Behind Local Shopping
Centre, Near Dada
Harsukhdas Mandir, New Delhi-
110062


25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE)

NONE

Place: Mumbai
Date: October 18, 2022
UDIN: F011024D001276552

For V. M. & Associates
Company Secretaries
(ICSI Unique Code P1984RJ039200)
PR 581 / 2019




CS Sunita Agarwal
Partner
Certificate of Practice No.: 10097