



**RECONCILIATION OF SHARE CAPITAL AUDIT**

|   |   |  |
|---|---|--|
| 1 | For Quarter Ended:  | <b>MARCH 31, 2023</b>  |
| 2 | ISIN:   | <b>INE079N01019</b>  |
| 3 | Face Value:   | <b>10/-</b>  |
| 4 | Name of the Company:  | <b>Shri Kalyan Holdings Limited</b>                                    |
| 5 | Registered Office Address   | B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan)        |
| 6 | Correspondence Address  | B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan)        |
| 7 | Telephone & Fax Nos.  | 0141-4034062   |
| 8 | Email address   | <a href="mailto:shrikalyan25@hotmail.com">shrikalyan25@hotmail.com</a> |
| 9 | Names of the Stock Exchanges where the company's securities are listed: | <b>BSE Limited</b>   |

|   | <b>Number of shares</b> | <b>% of Total Issued Capital</b> |
|---|-------------------------|----------------------------------|
| 10 Issued Capital   | <b>1,00,01,000</b>      | <b>100.00</b>                    |
| 11 Listed Capital (Exchange-wise)(as per company records) | <b>99,74,500</b>        | <b>99.74</b>                     |

|  |           |       |
|--|-----------|-------|
| 12 Held in dematerialized form in CDSL | 70,24,500 | 70.24 |
| 13 Held in dematerialized form in NSDL | 27,39,100 | 27.39 |
| 14 Physical                            | 2,10,900  | 2.11  |

15 Total No. of shares (12+13+14) **99,74,500**

16 Reasons for difference if any, between (10&11),(10&15),(11&15):  
(10 & 11): 26,500 Equity Shares were forfeited by the Company  
(10 & 15): 26,500 Equity Shares were forfeited by the Company  
(11&15): **NIL**

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars *         | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. Pending for SE (Specify Names) |
|-----------------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| <b>NOT APPLICABLE</b> |               |                                  |   |                           |                           |   |

\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other(to specify).





- 18 Register of Members is updated (Yes / No) If not, updated upto which date **YES**
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any. **NONE**
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? **NOT APPLICABLE**
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | <b>NIL</b>      | <b>NIL</b>    | <b>NIL</b>        |
| Pending for more than 21 days | <b>NIL</b>      | <b>NIL</b>    | <b>NIL</b>        |

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. **CS Shikha Agarwal  
Company Secretary  
Membership No. A37304  
Telephone No. 0141-4034062**
- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor **CS Sunita Agarwal  
Partner  
V.M. & Associates  
403, Royal World, S.C. Road,  
Jaipur-302001 (Rajasthan)  
Tele: 0141-4075010  
FCS:-11024, CPNo.: -10097**
- 24 Appointment of common agency for share registry work (if yes, name & address) **Beetal Financial And Computer Services Private Limited  
Beetal House, 3<sup>rd</sup> Floor, 99  
Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110062**
- 25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE) **NONE**

**Place: Mumbai  
Date: April 24, 2023  
UDIN: F011024E000177025**

**For V. M. & Associates  
Company Secretaries  
(ICSI Unique Code P1984RJ039200)  
PR 581 / 2019**



**CS Sunita Agarwal  
Partner  
Certificate of Practice No.: 10097**