

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1	For Quarter Ended:	<b>MARCH 31, 2021</b>
2	ISIN:	<b>INE079N01019</b>
3	Face Value:	<b>10/-</b>
4	Name of the Company:	<b>Shri Kalyan Holdings Limited</b>
5	Registered Office Address	B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017 (Rajasthan)
6	Correspondence Address	B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017 (Rajasthan)
7	Telephone & Fax Nos.	0141- 4034062
8	Email address	<a href="mailto:shrikalyan25@hotmail.com">shrikalyan25@hotmail.com</a>

9	Names of the Stock Exchanges where the company's securities are listed:	<b>BSE Limited</b>
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	Number of shares	% of Total Issued Capital
10	<b>1,00,01,000</b>	<b>100.00</b>
11	<b>99,74,500</b>	<b>99.74</b>
12	69,89,100	69.89
13	27,74,500	27.74
14	2,10,900	2.11

15	Total No. of shares (12+13+14)	<b>99,74,500</b>
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16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):  
 (10 & 11): 26,500 Equity Shares were forfeited by the Company  
 (10 & 15): 26,500 Equity Shares were forfeited by the Company  
 (11 & 15): **NIL**

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
<b>NOT APPLICABLE</b>						

\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



# V. M. & ASSOCIATES

COMPANY SECRETARIES

403, ROYAL WORLD  
SANSAR CHANDRA ROAD  
JAIPUR—302 001 (RAJASTHAN)

Phone: 0141 - 2370954  
E-mail: cs.vmanda@gmail.com

- 18 Register of Members is updated (Yes / No)  
If not, updated upto which date **YES**
- 19 Reference of previous quarter with regards to excess  
dematerialised shares, if any. **NONE**
- 20 Has the company resolved the matter mentioned in point no. 19  
above in the current quarter? If not, reason why? **NOT  
APPLICABLE**
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of  
requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Pending for more than 21 days	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

- 22 Name, Telephone & Fax No. of the Compliance  
Officer of the Co. **CS Shikha Agarwal  
Company Secretary  
Membership No. A37304  
Telephone No. 0141-4034062**
- 23 Name, Address, Tel. & Fax No., Regn. No. of the  
Auditor **CS Vikas Mehta  
Partner  
V. M. & Associates  
403, Royal World ,S.C. Road,  
Jaipur-302 001 (Rajasthan)  
Tele: 0141-2370954  
FCS: -9985, CP No.: -12789**
- 24 Appointment of common agency for share  
registry work (if yes, name & address) **Beetal Financial & Computer  
Services Private Limited  
Beetal House, 3rd Floor, 99  
Madangir, Behind Local Shopping  
Centre, Near Dada Harsukhdas  
Mandir, New Delhi-110 062**
- 25 Any other detail that the auditor may like to  
provide. (E.g. BIFR company, delisting from SE) **NONE**

**Place: Jaipur  
Date: April 20, 2021  
UDIN: F009985C000134890**

**For V. M. & Associates  
Company Secretaries  
(ICSI Unique Code P1984RJ039200)**

**CS Vikas Mehta  
Partner  
Certificate of Practice No.: 12789**