

**RECONCILIATION OF SHARE CAPITAL AUDIT**

- 1 For Quarter Ended: **MARCH 31, 2020**
- 2 ISIN: **INE079N01019**
- 3 Face Value: **10/-**
- 4 Name of the Company: **Shri Kalyan Holdings Limited**
- 5 Registered Office Address: **B-19, Lal Bahadur Nagar, Malviya Nagar
Jaipur - 302 017 (Rajasthan)**
- 6 Correspondence Address: **B-19, Lal Bahadur Nagar, Malviya Nagar
Jaipur - 302 017 (Rajasthan)**
- 7 Telephone & Fax Nos. **0141- 4034062**
- 8 Email address: **shrikalyan25@hotmail.com**
- 9 Names of the Stock Exchanges where the company's securities are listed: **BSE Limited**
- | | Number of shares | % of Total Issued Capital |
|---|-------------------------|----------------------------------|
| 10 Issued Capital | 1,00,01,000 | 100.00 |
| 11 Listed Capital (Exchange-wise)
(as per company records) | 99,74,500 | 99.74 |
| 12 Held in dematerialised form in CDSL | 97,19,226 | 97.18 |
| 13 Held in dematerialised form in NSDL | 44,374 | 0.45 |
| 14 Physical | 2,10,900 | 2.11 |
- 15 Total No. of shares (12+13+14) **99,74,500**
- 16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):
(10 & 11): 26,500 Equity Shares were forfeited by the Company
(10 & 15): 26,500 Equity Shares were forfeited by the Company
(11 & 15): **NIL**
- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NOT APPLICABLE						

* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



V. M. & ASSOCIATES

COMPANY SECRETARIES

403, ROYAL WORLD
SANSAR CHANDRA ROAD
JAIPUR—302 001 (RAJASTHAN)

Phone: 0141 - 2370954
E-mail: cs.vmanda@gmail.com

18 Register of Members is updated (Yes / No)
If not, updated upto which date **YES**

19 Reference of previous quarter with regards to excess dematerialised
shares, if any. **NONE**

20 Has the company resolved the matter mentioned in point no. 19
above in the current quarter? If not, reason why? **NOT APPLICABLE**

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests
pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer
of the Co. CS Shikha Agarwal
Company Secretary
Membership No. A37304
Telephone No. 0141-4034062

23 Name, Address, Tel. & Fax No., Regn. No. of the
Auditor CS Vikas Mehta
Partner
V.M. & Associates
403, Royal World
S.C. Road, Jaipur - 302 001
Tele: 0141-2370954
FCS:-9985, CP No.:-12789

24 Appointment of common agency for share registry
work (if yes, name & address) Beetal Financial & Computer Services
Private Limited
Beetal House, 3rd Floor, 99 Madangir,
Behind Local Shopping Centre, Near
Dada Harsukhdas Mandir,
New Delhi - 110 062

25 Any other detail that the auditor may like to provide.
(E.g. BIFR company, delisting from SE) **NONE**

PLACE: JAIPUR
DATE: APRIL 29, 2020
UDIN: F009985B000187503

FOR V. M. & ASSOCIATES
COMPANY SECRETARIES
(ICSI UNIQUE CODE P1984RJ039200)

SD/
CS VIKAS MEHTA
PARTNER
CERTIFICATE OF PRACTICE NO.:12789