

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1	For Quarter Ended:	JUNE 30, 2023
2	ISIN:	INE079N01019
3	Face Value:	10/-
4	Name of the Company:	Shri Kalyan Holdings Limited
5	Registered Office Address	B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan)
6	Correspondence Address	B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan)
7	Telephone & Fax Nos.	0141-4034062
8	Email address	shrikalyan25@hotmail.com
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited

	Number of shares	% of Total Issued Capital
10 Issued Capital	1,00,01,000	100.00
11 Listed Capital (Exchange-wise)(as per company records)	99,74,500	99.74
12 Held in dematerialized form in CDSL	66,28,747	66.28
13 Held in dematerialized form in NSDL	31,34,853	31.35
14 Physical	2,10,900	2.11
15 Total No. of shares (12+13+14)	99,74,500	

16 Reasons for difference if any, between (10&11),(10&15),(11&15):
(10 & 11): 26,500 Equity Shares were forfeited by the Company
(10 & 15): 26,500 Equity Shares were forfeited by the Company
(11&15): **NIL**

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NOT APPLICABLE						

* Rights, Bonus ,Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other(to specify).





V.M. & ASSOCIATES

COMPANY SECRETARIES

403, Royal World
Sansar Chandra Road, Jaipur- 1

Telephone : 0141-4075010
Email : cs.vmanda@gmail.com

- 18 Register of Members is updated (Yes / No) If not, updated upto which date **YES**
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any. **NONE**
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? **NOT APPLICABLE**
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

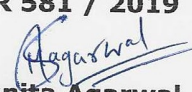
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. CS Shikha Agarwal
Company Secretary
Membership No. A37304
Telephone No. 0141-4034062
- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor CS Sunita Agarwal
Partner
V.M. & Associates
403, Royal World, S.C. Road,
Jaipur-302001 (Rajasthan)
Tele: 0141-4075010
FCS:-11024, CP No.: -10097
- 24 Appointment of common agency for share registry work (if yes, name & address) Beetal Financial And Computer
Services Private Limited
Beetal House, 3rd Floor, 99
Madangir, Behind Local Shopping
Centre, Near Dada Harsukhdas
Mandir, New Delhi-110062
- 25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE) **NONE**

Place: Mumbai
Date: July 17, 2023
UDIN: F011024E000624538



**For V. M. & Associates
Company Secretaries
(Unique Code P1984RJ039200)
PR 581 / 2019**


**CS Sunita Agarwal
Partner
Certificate of Practice No.: 10097**