

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1	For Quarter Ended:	DECEMBER 31, 2022
2	ISIN:	INE079N01019
3	Face Value:	10/-
4	Name of the Company:	Shri Kalyan Holdings Limited
5	RegisteredOfficeAddress	B-19, Lal Bahadur Nagar, Malviya NagarJaipur-302017(Rajasthan)
6	CorrespondenceAddress	B-19, Lal Bahadur Nagar, Malviya NagarJaipur-302017(Rajasthan)
7	Telephone&FaxNos.	0141-4034062
8	Emailaddress	shrikalyan25@hotmail.com
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited

	Number of shares	% of Total Issued Capital
10 IssuedCapital	1,00,01,000	100.00
11 Listed Capital (Exchange-wise)(aspercompanyrecords)	99,74,500	99.74

12 Held in dematerialized form in CDSL	70,24,500	70.24
13 Held in dematerialized form in NSDL	27,39,100	27.39
14 Physical	2,10,900	2.11

15 Total No.ofshares(12+13+14) **99,74,500**

16 Reasons for difference if any,between (10&11),(10&15),(11&15):
(10 & 11): 26,500 Equity Shares were forfeited by the Company
(10 & 15): 26,500 Equity Shares were forfeited by the Company
(11&15): **NIL**

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NOT APPLICABLE						

* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other(to specify).





- 18 Register of Members is updated (Yes / No) If not, updated upto which date **YES**
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any. **NONE**
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? **NOT APPLICABLE**
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

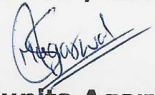
Total No .of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. CS Shikha Agarwal
Company Secretary
Membership No.A37304
Telephone No.0141-4034062
- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor CS Sunita Agarwal
Partner
V.M. & Associates
403, Royal World, S.C. Road,
Jaipur-302001 (Rajasthan)
Tele:0141-4075010
FCS:-11024, CPNo.:-10097
- 24 Appointment of common agency for share registry work (if yes, name & address) Beetal Financial And Computer Services Private Limited
Beetal House, 3rd Floor, 99
Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110062
- 25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE) **NONE**

Place: Mumbai
Date: January 18, 2023
UDIN: F011024D002995984

For V. M. & Associates
Company Secretaries
(ICSI Unique Code P1984RJ039200)
PR 581 / 2019




CS Sunita Agarwal
Partner
Certificate of Practice No.: 10097