



RECONCILIATION OF SHARE CAPITAL AUDIT

- 1 For Quarter Ended: **31st December, 2017**
- 2 ISIN: **INE079N01019**
- 3 Face Value: **10/-**
- 4 Name of the Company: **SHRI KALYAN HOLDINGS LIMITED**
- 5 Registered Office Address: **Saptashrungi Apartment, Flat No.1, Ground Floor, Plot No.282 A & 285 Sarsole (G.E.S), Sector- 6, Nerul (West), Navi Mumbai, Maharashtra - 400706**
- 6 Correspondence Address: **B-19 Lal Bahadur Nagar East, Behind Kesar Kothi, J. L. N. Marg, Jaipur, Rajasthan - 302017**
- 7 Telephone & Fax Nos. **0141- 4034062**
- 8 Email address **shrikalyan25@hotmail.com**
- 9 Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd.**

	Number of shares	% of Total Issued Capital
10 Issued Capital	1,00,01,000	100.00
11 Listed Capital (Exchange-wise) (as per company records)	99,74,500	99.74

12 Held in dematerialised form in CDSL	97,12,233	97.11
13 Held in dematerialised form in NSDL	50,367	0.51
14 Physical	2,11,900	2.12

15 Total No. of shares (12+13+14) **99,74,500**

- 16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):
(10 & 11): 26,500 Equity Shares were forfeited by the Company
(10 & 15): 26,500 Equity Shares were forfeited by the Company
(11 & 15): **NIL**

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NOT APPLICABLE						

* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



**V.M. & ASSOCIATES****COMPANY SECRETARIES**403, 'Royal World'
Sansar Chandra Road, JAIPUR - 1

Telephone : 0141-2370954

Email : cs.vmnda@gmail.com

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date

YES

- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NONE

- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

**NOT
APPLICABLE**

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

CS Nandani Patidar
Company Secretary
0141-4034062

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

CS Vikas Mehta
Partner
V. M. & Associates
403, Royal World,
S.C. Road, Jaipur-302001
Tele: 0141-2370954
ACS:-28964, CP NO:-12789

- 24 Appointment of common agency for share registry work (If yes, name & address)

Beetal Financial & Computer
Services Private Limited
Beetal House, 3rd Floor, 99,
Madangir, Behind Local
Shopping Centre, Near Data
Harsukhdas Mandir,
New Delhi-110062

- 25 Any other detail that the auditor may like to provide.
(E.g. BIFR company, delisting from SE).

NIL**PLACE: JAIPUR
DATE: 12.01.2018****FOR V. M. & ASSOCIATES
COMPANY SECRETARIES**
**CS VIKAS MEHTA
PARTNER****CERTIFICATE OF PRACTICE NO.:12789**