

**RECONCILIATION OF SHARE CAPITAL AUDIT**

Date .....

- 1 For Quarter Ended : **30<sup>th</sup> June, 2017**
- 2 ISIN : **INE079N01019**
- 3 Face Value : **10/-**
- 4 Name of the Company: **SHRI KALYAN HOLDINGS LIMITED**
- 5 Registered Office Address **Saptashrunji Apartment, Flat No.1, Ground Floor, Plot No.282 A & 285 Sarsole (G.E.S), Sector- 6, Nerul (West), Navi Mumbai, Maharashtra - 400706**
- 6 Correspondence Address **B-19 Lal Bahadur Nagar (East), Behind Kesar Kothi, J. L. N. Marg, Jaipur, Rajasthan - 302017**
- 7 Telephone & Fax Nos. **0141- 4034062**
- 8 Email address **shrikalyan25@hotmail.com**
- 9 Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd.**

	<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10 Issued Capital	<b>1,00,01,000</b>	<b>100.00</b>
11 Listed Capital (Exchange-wise) (as per company records)	<b>99,74,500</b>	<b>99.74</b>

12 Held in dematerialised form in CDSL	96,89,033	96.88
13 Held in dematerialised form in NSDL	73,567	0.74
14 Physical	2,11,900	2.12

15 Total No. of shares (12+13+14) **99,74,500**

16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):  
 (10 & 11): 26,500 Equity Shares were forfeited by the Company  
 (10 & 15): 26,500 Equity Shares were forfeited by the Company  
 (11 & 15): **NIL**

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
<b>NOT APPLICABLE</b>						

\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No)  
 If not, updated upto which date

**YES**

Date .....

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

**NONE**

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

**NOT APPLICABLE**

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Pending for more than 21 days	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

CS Nandani Patidar  
 Company Secretary  
 0141-4034062

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

CS Vikas Mehta  
 Partner  
 V. M. & Associates  
 403, Royal World,  
 S.C. Road, Jaipur-302001  
 Tele: 0141-2370954  
 ACS:-28964, CP NO:-12789

24 Appointment of common agency for share registry work (if yes, name & address)

Beetal Financial & Computer Services Pvt. Ltd.  
 Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110062

25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE).

**NIL**

**PLACE: JAIPUR**  
**DATE: 06.07.2017**



**FOR V. M. & ASSOCIATES**  
**COMPANY SECRETARIES**

*Vikas Mehta*  
**CS VIKAS MEHTA**  
**PARTNER**

**CERTIFICATE OF PRACTICE NO.:12789**