

RECONCILIATION OF SHARE CAPITAL AUDIT

Date

- 1 For Quarter Ended : **30TH JUNE, 2016**
- 2 ISIN : **INE079N01019**
- 3 Face Value : **10/-**
- 4 Name of the Company: **SHRI KALYAN HOLDINGS LTD.**
- 5 Registered Office Address **Saptashrunji Apartment, F.No.1, Ground Floor, Plot No.282 A & 285 Sarsole (G.E.S), Sector- 6, Nerul (West), Navi Mumbai, Maharashtra 400706**
- 6 Correspondence Address **B-19, Lal Bahadur Nagar (East), J.L.N. Marg, Jaipur 302017 (Rajasthan)**
- 7 Telephone & Fax Nos. **0141- 2554270 ; 0141-2546420**
- 8 Email address **shrikalyan25@hotmail.com**
- 9 Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd.**

	Number of shares	% of Total Issued Capital
10 Issued Capital	1,00,01,000	100.00
11 Listed Capital (Exchange-wise) (as per company records)	99,74,500	99.74

12 Held in dematerialised form in CDSL	94,90,600	94.90
13 Held in dematerialised form in NSDL	72,000	0.72
14 Physical	4,11,900	4.12

15 Total No. of shares (12+13+14) **99,74,500**

- 16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):
 (10 & 11): 26,500 Equity Shares were forfeited by the Company
 (10 & 15): 26,500 Equity Shares were forfeited by the Company
 (11 & 15): **NIL**

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NOT APPLICABLE						

* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No)
 If not, updated upto which date

Date
YES

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NONE

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

NOT APPLICABLE

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

CS Komal Gandhi
 Company Secretary
 0141-4034062

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

CS Vikas Mehta, Partner
 V. M. & Associates
 403, Royal World,
 S.C. Road, JAIPUR-302001
 Tele: 0141-2370954
 ACS:-28964, CP NO:-12789

24 Appointment of common agency for share registry work (if yes, name & address)

Beetal Financial &
 Computer Services Pvt. Ltd
 Beetal House, 3rd Floor, 99
 Madangir, Behind Local
 Shopping Centre, Near Data
 Harsukhdas Mandir,
 New Delhi-110062

25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE).

NIL

PLACE: JAIPUR
DATE: 15.07.2015

FOR V. M. & ASSOCIATES
COMPANY SECRETARIES



Kas Mehta

CS VIKAS MEHTA
PARTNER

CERTIFICATE OF PRACTICE NO.:12789