

Date

RECONCILIATION OF SHARE CAPITAL AUDIT

- 1 For Quarter Ended : **31st December, 2013**
- 2 ISIN : **INE079N01019**
- 3 Face Value : **10/-**
- 4 Name of the Company: **SHRI KALYAN HOLDINGS LTD.**
- 5 Registered Office Address **Saptashrungi Apartment, F.No.1, Ground Floor, Plot No.282 A & 285 Sarsole (C.E.S), Sector- 6, Nerul (West),Navi Mumbai, Maharashtra 400706**
- 6 Correspondence Address **D-25, Lal Bahadur Nagar East , J.L.N. Marg, Jaipur 302017 (Rajasthan)**
- 7 Telephone & Fax Nos. **(0141) 2554270 ; 0141-2546420**
- 8 Email address **ashok594@hotmail.com**
- 9 Names of the Stock Exchanges where the company's securities are listed: **BSE**

	Number of shares	% of Total Issued Capital
10 Issued Capital	9974500	100.00
11 Listed Capital (Exchange-wise) (as per company records)	9974500	100.00
12 Held in dematerialised form in CDSL	9417100	94.41
13 Held in dematerialised form in NSDL	57500	0.58
14 Physical	499900	5.01
15 Total No. of shares (12+13+14)	9974500	

- 16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): **N.A.**

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
-----NOT APPLICABLE-----						

* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



Date

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date

YES

- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NONE

- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

NOT APPLICABLE

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ashok Kumar Jain
(0141) 2554270

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

CS V. M. Dave, Partner,
V. M. & Associates
403, Royal World,
S.C. Road, JAIPUR-302001
Telefax: 0141-2370954
FCS:- 474, CP NO:-452

- 24 Appointment of common agency for share registry work (if yes, name & address)

Beetal Financial &
Computer Services Pvt. Ltd
Beetal House, 3rd Floor, 99
Madangir, Behind Local
Shopping Centre, Near Data
Harsukdas Mandir,
New Delhi-110062

- 25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE).

Voluntary delisted from
Jaipur Stock Exchange
w.e.f. 28.10.2013.PLACE: JAIPUR
DATE: 07.01.2014**FOR V. M. & ASSOCIATES
COMPANY SECRETARIES**
**CS V. M. DAVE
PARTNER****Certificate of Practice No.: 452**