



SHRI KALYAN HOLDINGS LIMITED

CIN: L67120RJ1993PLC061489

Regd office: B-19, Lal Bahadur Nagar, Malviya Nagar, Jaipur-302017 (Rajasthan)

Tel. No & Fax. : +91 9799128555

Website: www.shrikalyan.co.in, E-Mail: shrikalyan25@hotmail.com

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001(Maharashtra)

Date: January 30, 2025

Sub.: Non-applicability of Regulation 27(2)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the quarter ended on Dec 31, 2024.

Ref. -: Shri Kalyan Holdings Limited, Scrip Code -532083

Respected Sir/ Madam,

With reference to the cited subject, as per the provisions of Regulation 27(2)(a) of the Listing Regulations, every listed entity is required to submit a Corporate Governance Report within 21 days from the close of quarter with the stock exchanges where the securities of the Company are listed. However, as per the provisions of Regulation 15 (2) of Chapter IV of the Listing Regulations, Regulation 27 (2)(a) shall not apply, in respect of the following classes of companies:

- A. The listed entity having paid up equity share capital not exceeding Rupees Ten Crore and Net Worth not exceeding Rupees Twenty Five Crore, as on the last day of the previous financial year;
- B. Companies whose equity share capital is listed exclusively on the SME exchange.

Since, on the last day of the previous financial year 2023-24, the paid up equity share capital of the Company was Rs. 9,98,77,500/- (including forfeited amount) and Net worth was Rs. 9,32,13,973/- and therefore, our Company falls within the ambit of aforesaid exemption (a); hence compliance with the provisions of Regulation 27(2)(a) of the Regulations is not applicable on our Company. Consequently, our Company is not required to submit Corporate Governance Report as per Listing Regulations.

Further note that our Company is complying with provisions of the Companies Act, 2013 ('wherever applicable') as per the requirements of Regulation 15 (3) of Listing Regulations.

Kindly take the same on record.

Thanking You,
Yours Faithfully,
FOR SHRI KALYAN HOLDINGS LIMITED



SHIKHA AGARWAL
COMPANY SECRETARY &
COMPLIANCE OFFICER
M.No.: A37304



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Respected Sir/ Madam,

This is to certify that the Paid up Equity Share Capital and the Net Worth of the Company for the last three consecutive financial years is as under:

(` in crores)

Particulars	31 st March, 2024	31 st March, 2023	31 st March, 2022
Paid up equity capital	9.99	9.99	9.99
Net worth	(9.32)	(9.06)	(8.77)

Thanking You,
Yours Faithfully,
FOR SHRI KALYAN HOLDINGS LIMITED



SHIKHA AGARWAL
COMPANY SECRETARY &
COMPLIANCE OFFICER
M.No.: A37304

RAJVANSHI & ASSOCIATES

CHARTERED ACCOUNTANTS

H-15, Chitranjan Marg, C-Scheme, JAIPUR-302001

Tele: (O) 0141-2363340 Mobile: 9314668454, E-mail: vikasrajvanshi.jaipur@gmail.com

CERTIFICATE FROM PRACTICING CHARTERED ACCOUNTANT

(For Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015)

I Abhishek Rajvanshi, Practicing Chartered Accountant, hereby certify that provisions of Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15 (2) (a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to “**SHRI KALYAN HOLDINGS LIMITED**” (The Company) for the quarter ended 31st December 2024.

Furthermore, paid-up equity capital of the Company does not exceeds Rs.10.00 Crores and Net worth does not exceeds Rs.25.00 Crores during last 3(three) previous financialyears as shown below in the table:-

Sr no	Financial Year (F.Y)	Paid up Capital (Rupees in Crores)	Net worth (Rupees in Crores)
1	F.Y 2023-24	9.99	9.32
2	F.Y 2022-23	9.99	9.06
3	F.Y 2021-22	9.99	8.77

Hence, we say that it is not mandatory for the Company to comply with provisions of Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15 (2) (a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For RAJVANSHI & ASSOCIATES
Chartered Accountants

ABHISHEK
RAJVANSHI

Digitally signed by
ABHISHEK RAJVANSHI
Date: 2025.01.30
17:30:58 +05'30'

Abhishek Rajvanshi

Partner

Membership No. 440759

Firm Registration No. 005069C

UDIN: 25440759BMGXK3907

DATED: 30/01/2025

PLACE: Jaipur