



SHRI KALYAN HOLDINGS LIMITED

CIN: L67120MH1993PLC070526

Regd office: Saptashrungi Apartment, Flat No -1 Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (West), Navi Mumbai-400706

Corporate/correspondence office: B-19, Lal Bahadur Nagar East, Behind Kesar Kothi, J.L.N. Marg, Jaipur-302017, (Rajasthan)

Tel. No & Fax. : 0141-2554270, 0141-4034062

Website: www.shrikalyan.com, E-Mail: ashok594@hotmail.com

To,
The Manager,
Department of Corporate Services,
BSE Ltd.,
25th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Date: 13.01.2016

Sub.: Non-applicability of Regulation 27(2)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations") for the quarter ended 31st December, 2015.

Ref. -: Shri Kalyan Holdings Limited, Scrip Code -532083

Respected Sir/ Madam,

With reference to the cited subject, as per the provisions of Regulation 27(2)(a) of the above mentioned Regulations, every listed entity is required to submit a Corporate Governance Report within 15 days from the close of quarter with the stock exchanges where the securities of the Company are listed. However, as per the provisions of Regulation 15 (2) of Chapter IV of the Regulations, Regulation 27 (2)(a) shall not apply, in respect of the following classes of companies:

- The listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore, as on the last day of the previous financial year; and
- Companies whose equity share capital is listed exclusively on the SME exchange.

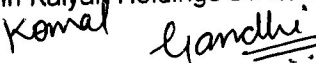
Since, on the last day of the previous financial year 2014-15, the paid up equity share capital of the Company was Rs. 9,98,77,500/- and Net worth was Rs. 6,62,57,272/- and therefore, our Company falls within the ambit of aforesaid exemption (a); hence compliance with the provisions of Regulation 27(2)(a) of the Regulations is not applicable on our Company. Consequently, our Company is not required to submit Corporate Governance Report as per Listing Regulations.

Further note that our company is complying with provisions of the Companies Act, 2013 ('wherever applicable') as per the requirements of Regulation 15 (3).

Kindly take the same on record and inform all those concerned.

Thanking You,
Yours Faithfully,

For Shri Kalyan Holdings Limited


CS Komal Gandhi Secretary &
Company Secretary and
Compliance Officer