



banshi jain & associates

chartered accountants

B. L. Jain

B.Com., (Hons.) F.C.A.

R. B. Golecha

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B.Com., F.C.A., D.I.S.A.

Anuj Golecha

B.Com., F.C.A., D.I.S.A.

Vishal Sheth

B.Com., F.C.A.

Review Report to the Board of Directors of M/s. **SHRI KALYAN HOLDINGS LIMITED.**

We have reviewed the accompanying statement of unaudited financial results of M/s. SHRI KALYAN HOLDINGS LIMITED for the period ended 30th September, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



For **BANSHI JAIN & ASSOCIATES**
Chartered Accountants

Anuj B. Golecha
Anuj B. Golecha
Partner

Membership No. : 117617
Mumbai, 13th November, 2014

Shri Kalyan Holdings Limited

CIN L67120MH1993PLC070526

Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul
(W), Navi Mumbai, Maharashtra-400706

email : ashok594@hotmail.com Website : www.shrikalyan.com

Tel. No./ Fax No.: 0141-4034062

Un-audited Financial Results for the quarter ended on 30th September , 2014

Part - I

(Rs. in Lakhs, except share and per equity share data)

Particulars	Quarter ended			Half Year ended		Year ended
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1. Net Sales/Income from Operations	2.65	9.05	31.11	11.70	79.34	258.10
2. Expenditure						
a) (Increase) / decrease in stock-in-trade and work in progress	0.00	0.00	16.93	0.00	20.13	22.59
b) Consumption of raw materials	0.00	0.00	0.00	0.00	0.00	0.00
c) Purchase of traded goods	2.62	0.00	34.14	2.62	66.29	207.26
d) Employees cost	14.34	14.40	14.92	28.74	27.04	55.74
e) Depreciation	6.01	5.95	3.55	11.96	7.00	14.26
f) Tour Travelling Expense	0.71	3.94	0.00	4.65	0.00	0.00
g) Other expenditure	7.09	9.22	12.42	16.31	21.31	45.77
H) Total	30.77	33.51	81.96	64.28	141.77	345.62
3. Profit from Operations before other Income, Interest & Exceptional Items (1-2)	-28.12	-24.46	-50.85	-52.57	-62.43	-87.52
4. Other Income	0	0.00	0.00	0.00	0.00	0.38
5. Profit before Interest & Exceptional Items (3+4)	-28.12	-24.46	-50.85	-52.58	-62.43	-87.14
6. Interest (Net)	1.19	1.32	2.35	2.51	5.34	9.56
7. Profit After Interest but before exceptional items and tax (5-6)	-29.31	-25.78	-53.20	-55.09	-67.77	-96.70
8. Exceptional Items		0.00	0.00	0.00	0.00	0.00
9. Profit before tax (7-8)	-29.31	-25.78	-53.20	-55.09	-67.77	-96.70
10. Tax Expenses		0.00	0.00	0.00	0.00	1.44
11. Net Profit from ordinary Activities After Tax (9-10)	-29.31	-25.78	-53.20	-55.09	-67.77	-98.14
12. Extraordinary Items (net of Expenses)		0.00	0.00	0.00	0.00	0.00
13. Net Profit (11-12)	-29.31	-25.78	-53.20	-55.09	-67.77	-98.14
14. Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	997.45	997.45	997.45	997.45	997.45	997.45
15. Reserves Excluding Revaluation Reserves as per balance sheet of the previous accounting year		-	-			-258.67
16. Earning Per Share (Rs.) (a)- Basic & Diluted (Rs.)	-0.29	-0.26	-0.53	-0.55	-0.68	-0.98



Part - II

A	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1	Public Shareholdings						
	- Number Of Shares	4243800	4738800	5234800	4243800	5234800	4738800
	- Percentage of shareholding	42.55%	47.51%	52.48%	42.55%	52.48%	47.51%
2	Promoter And Promoter Group Share Holding						
	a) Pledged / Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	Number of Shares	57,30,700	5235700	4739700	57,30,700	4739700	5235700
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	57.45%	52.49%	47.52%	57.45%	47.52%	52.49%

B	Particulars	3 months ended on 30.09.2014
	Investor Complaints	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes :

- The above results were reviewed by the audit committee and approved by the Board of Directors at their meeting held on 13th November, 2014.
- The auditors have conducted limited review of the above financial results for the quarter ended 30th September, 2014.
- The figures for the previous period/ year have been regrouped, reclassified, wherever necessary.
- The operations of the company related to one segment viz. NBFC Operations.

Place : Jaipur
Date : 13.11.2014

By the order of the Board



Rajendra Kumar Jain
Chairman
DIN: 00168151

Shri Kalyan Holdings Limited
CIN L67120MH1993PLC070526

Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285,
Sarsole (G.E.S.) Sector-6, Nerul (W), Navi Mumbai, Maharashtra-400706

email : ashok594@hotmail.com Website : www.shrikalyan.com

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Statement of Assets and liabilities for the half year ended as on 30.09.2014

	(Rs.in lacs)	
Particulars	Half Year ended 30.09.2014	Half Year ended 30.09.2013
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	997.45	997.45
(b) Reserves and Surplus	-313.76	-228.31
(c) Share Forefeiture Account	1.33	1.33
(2) Share application money pending allotment	0.00	0.00
(3) Non-Current Liabilities		
(a) Long-term borrowings	28.99	52.15
(b) Deferred tax liabilities (Net)	5.79	4.35
(c) Other Long term liabilities	0.00	0.00
(d) Long term provisions	0.00	0.00
(4) Current Liabilities		
(a) Short-term borrowings	0.00	0.00
(b) Trade payables	22.97	48.56
(c) Other current liabilities	0.37	0.37
(d) Short-term provisions	36.49	35.12
Total	779.63	911.02
II.Assets		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	118.06	135.35
(ii) Intangible assets	0.00	0.00
(iii) Capital work-in-progress	0.00	0.00
(iv) Intangible assets under development	0.00	0.00
(b) Non-current investments	1.20	1.20
(c) Deferred tax assets (net)	0.00	0.00
(d) Long term loans and advances	0.00	0.00
(e) Other non-current assets	0.00	0.00
(2) Current assets		
(a) Current investments	0.00	0.00
(b) Inventories	76.98	79.45
(c) Trade receivables	0.00	1.18
(d) Cash and cash equivalents	8.13	20.47
(e) Short-term loans and advances	570.24	668.36
(f) Other current assets	5.02	5.01
Total	779.63	911.02

