

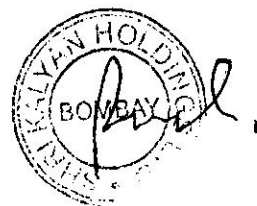
SHRI KALYAN HOLDINGS LIMITED

CIN: L67120MH1993PLC070526

Regd office: Saptashrungi Apartment, Flat No -1 Ground Floor,
Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (West), Navi Mumbai-400706
Corporate/correspondence office: B-19, Lal Bahadur Nagar East, Behind Kesar Kothi,
J.L.N. Marg, Jaipur 302017, (Rajasthan), Tel. No & Fax. : 0141-4034062
Website: www.shrikalyan.com, E-Mail: shrikalyan25@hotmail.com

Audited Financial Results for the quarter and year ended on 31st March, 2015

Part - I					
(Rs. In Lakhs, except share and per equity share data)					
Particulars	Quarter ended			Year ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
	Audited	Unaudited	Audited	Audited	Audited
Income from operations					
1. Net Sales/Income from Operations	26.76	14.63	102.96	51.38	258.10
2. Expenditure					
(Increase) / decrease in stock-in-trade and work in progress	4.09	0.00	16.58	4.09	22.59
a) Consumption of raw materials	0.00	0.00	0.00	0.00	0.00
b) Purchase of traded goods	0.00	0.00	60.45	2.62	207.26
c) Employees cost	6.64	5.35	14.94	40.73	55.74
d) Depreciation	5.53	6.01	3.60	23.50	14.26
e) Tour Travelling Expense	0.00	0.30	0.00	0.00	0.00
f) Other expenditure	12.22	8.55	13.37	42.01	45.77
g) Total	28.49	20.21	108.94	112.96	345.62
3. Profit/Loss from Operations before other Income, Interest & Exceptional Items (1-2)	-1.73	-5.58	-6.02	-61.58	-87.52
4. Other Income	0.00	0.00	0.38	1.71	0.38
5. Profit/ Loss before Interest & Exceptional Items (3+4)	-1.73	-5.58	-5.64	-59.87	-87.14
6. Interest (Net)	13.50	1.12	1.84	17.13	9.56
7. Profit/ Loss after interest but before exceptional items and tax (5-6)	-15.23	-6.70	-7.48	-77.00	-96.70
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00
9. Profit/Loss before tax (7-8)	-15.23	-6.70	-7.48	-77.00	-96.70
10. Tax Expenses	0.00	0.00	0.00	-1.63	1.44
11. Net Profit/Loss from ordinary Activities After Tax (9-10)	-15.23	-6.70	-7.48	-75.37	-98.14
12. Extraordinary Items (net of Expenses)	0.00	0.00	0.00	0.00	0.00
13. Net Profit/Loss for the period (11-12)	-15.23	-6.70	-7.48	-75.37	-98.14
14. Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	997.45	997.45	997.45	997.45	997.45
15. Reserves Excluding Revaluation Reserves as per balance sheet of the previous accounting year	-	-	-	-336.20	-258.67
16. Earning Per Share (Rs.)					
(a) Basic & Diluted (Rs.)	-0.15	-0.07	-0.07	-0.76	-0.98



Part - II					
(Rs. in Lakhs, except share and per equity share data)					
Particulars	Quarter ended			Year ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
17. Public Shareholdings					
- Number Of Shares	4243800	4243800	4738800	4243800	4738800
- Percentage of shareholding	42.55%	42.55%	47.51%	42.55%	47.51%
18. Promoter And Promoter Group Share Holding					
a) Pledged / Encumbered					
Number of Shares	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non - encumbered					
Number of Shares	5730700	5730700	5235700	5730700	5235700
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	57.45%	57.45%	52.49%	57.45%	52.49%
	Particulars		Quarter ended on 31.03.2015		
	Investor Complaints				
	Pending at the beginning of the quarter		NIL		
	Received during the quarter		NIL		
	Disposed of during the quarter		NIL		
B	Remaining unresolved at the end of the quarter		NIL		

Notes :

- (i) The audited financial statements for the quarter and year ended March 31, 2015 have been reviewed by audit committee and taken on record by the Board of Directors at its meeting held on May 28, 2015. The statutory auditors have expressed an unqualified audit opinion. The information presented above is extracted from the audited financial statements
- (ii) There was no investor complaints pending at the beginning of the quarter and no complaints received during the quarter
- (iii) The figures for the previous period/ year have been regrouped, reclassified, wherever necessary.
- (iv) The operations of the company related to one segment viz. NBFC Operations
- (v) In accounting with the provisions of Schedule II of the Act, in case of fixed assets which have completed their useful life as at 1 April 2014, the carrying value (net of residual value) . In accounting with the provisions of Schedule II of the Act, in case of fixed assets which have completed their useful life as at 1 April 2014, the carrying value (net of residual value) .

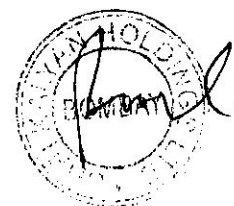
Further in case of assets acquired prior to 1st April 2014, the carrying value of assets (net of residual value) is depreciated over the remaining useful life as determined effective 1st April,2014
Depreciation and amortization expenses for the year would have been lower by Rs.875,017 had the company continued with the previous assessment of useful life of such assets.

Place : Jaipur
Date : 28.05.2015

For Shri Kalyan Holdings Ltd.

 Rajendra Kumar Jain
 DIN: 00168153
 (Chairman)

STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED ON 31.03.2015		
PARTICULARS	YEAR ENDED	
	31.03.2015	31.03.2014
	Audited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	997.45	997.45
(b) Reserves and Surplus	-336.20	-258.67
(c) Share Forefeiture Account	1.33	1.33
(2) Share application money pending allotment	0.00	0.00
(3) Non-Current Liabilities		
(a) Long-term borrowings	23.76	17.64
(b) Deferred tax liabilities (Net)	3.19	5.79
(c) Other Long term liabilities	0.00	0.00
(d) Long term provisions	6.32	4.95
(4) Current Liabilities		
(a) Short-term borrowings	2166.29	33.95
(b) Trade payables	0.00	0.05
(c) Other current liabilities	39.19	4.34
(d) Short-term provisions	0.00	0.00
Total	2901.32	806.83
II.Assets		
(1) Non-current assets		
(a) <i>Fixed assets</i>		
(i) Tangible assets	134.37	129.99
(ii) Intangible assets	0.00	0.00
(iii) Capital work-in-progress	0.00	0.00
(iv) Intangible assets under development	0.00	0.00
(b) Non-current investments	1.20	1.20
(c) Deferred tax assets (net)	0.00	0.00
(d) Long term loans and advances	2529.61	552.47
(e) Other non-current assets	0.00	0.00
(2) Current assets		
(a) Current investments	0.00	0.00
(b) Inventories	72.90	76.98
(c) Trade receivables	0.00	3.19
(d) Cash and cash equivalents	131.84	10.63
(e) Short-term loans and advances	31.41	32.37
(f) Other current assets		
Total	2901.32	806.83





B. L. Jain
B.Com., (Hons.) F.C.A.

R. B. Golecha
B.Com., (Hons.) F.C.A.

S. B. Dudhawat
B.Com., (Hons.) F.C.A.

Parag Jain
B.Com., F.C.A., D.I.S.A.

Anuj Golecha
B.Com., F.C.A., D.I.S.A.

Vishal Sheth
B.Com., F.C.A.

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To

Board of Directors of Shri Kalyan Holdings Limited

We have audited the quarterly financial results of **Shri Kalyan Holdings Limited ('the Company')** for the quarter ended on March 31, 2015 and the year to date financial results for the period from April 1, 2014 to March, 31, 2015, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended March 31, 2015 as well as the year to date results for the period from April 1, 2014 to March, 31, 2015.






Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place: MUMBAI

Date: 28.05.2015

**For Banshi Jain & Associates
Chartered Accountants**




B. L. Jain
(Partner)
M. No. 16600