



banshi jain & associates

Chartered Accountants

B. L. Jain

B.Com., (Hons.) F.C.A.

R. B. Golecha

B.Com., (Hons.) F.C.A.

S. B. Dudhawat

B.Com., (Hons.) F.C.A.

Parag Jain

B.Com., F.C.A., D.I.S.A.

Anuj Golecha

B.Com., F.C.A., D.I.S.A.

Vishal Sheth

B.Com., F.C.A.

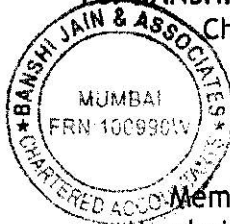
Review Report to the Board of Directors of M/s. SHRI KALYAN HOLDINGS LIMITED.

We have reviewed the accompanying statement of unaudited financial results of M/s. SHRI KALYAN HOLDINGS LIMITED for the period ended 31st December, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **BANSHI JAIN & ASSOCIATES**
Chartered Accountants


Anuj Golecha
Anuj Golecha
Partner
Membership No. : 117617
Mumbai, 13th February, 2015

Shri Kalyan Holdings Limited
CIN L67120MH1993PLC070526

Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (W),
Navi Mumbai, Maharashtra-400706

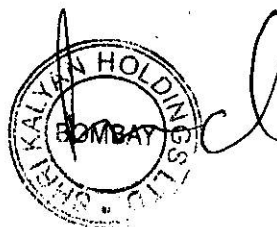
email : ashok594@hotmail.com Website : www.shrikalyan.com

Tel. No./ Fax No.: 0141-4034062

Un-audited Financial Results for the quarter ended on 31st December, 2014

Part - I (Rs. in Lakhs, except share and per equity share data)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1. Net Sales/Income from Operations	14.63	2.65	75.84	26.33	155.18	258.10
2. Expenditure						
a) (Increase) / decrease in stock-in-trade and work in progress	0.00	0.00	-14.12	0.00	6.01	22.59
b) Consumption of raw materials	0.00	0.00	0.00	0.00	0.00	0.00
c) Purchase of traded goods	0.00	2.62	80.52	2.62	146.81	207.26
d) Employees cost	5.35	14.34	13.76	34.09	40.80	55.74
e) Depreciation	6.01	6.01	3.66	17.97	10.66	14.26
f) Tour Travelling Expense	0.3	0.71	0.00	4.95	0.00	0.00
g) Other expenditure	8.55	7.09	11.09	24.84	32.40	45.77
H) Total	20.21	30.77	94.91	84.47	236.68	345.62
3. Profit/Loss from Operations before other Income,	-5.58	-28.12	-19.07	-58.14	-81.50	-87.52
4. Other Income	0	0	0.00	0.00	0.00	0.38
5. Profit/Loss before Interest & Exceptional Items (3+4)	-5.58	-28.12	-19.07	-58.14	-81.50	-87.14
6. Interest (Paid)	1.12	1.19	2.38	3.63	7.72	9.56
7. Profit/Loss After Interest but before exceptional items	-6.7	-29.31	-21.45	-61.77	-89.22	-96.70
8. Exceptional Items	0	0	0.00	0.00	0.00	0.00
9. Profit/Loss before tax (7-8)	-6.7	-29.31	-21.45	-61.77	-89.22	-96.70
10. Tax Expenses	0	0	0.00	0.00	0.00	1.44
11. Net Profit/Loss from ordinary Activities After Tax (9-10)	-6.7	-29.31	-21.45	-61.77	-89.22	-98.14
12. Extraordinary Items (net of Expenses)	0	0	0.00	0.00	0.00	0.00
13. Net Profit (11-12)	-6.7	-29.31	-21.45	-61.77	-89.22	-98.14
14. Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	997.45	997.45	997.45	997.45	997.45	997.45
15. Reserves Excluding Revaluation Reserves as per	-	-	-	-	-	-258.67
16. Earning Per Share (Rs.)						
(a) Basic & Diluted (Rs.)	-0.07	-0.29	-0.22	-0.62	-0.89	-0.98



Part - II

A Particulars	Quarter ended			Nine months ended		Year ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
Public Shareholdings						
- Number Of Shares	4243800	4243800	4738800	4243800	4738800	4738800
- Percentage of shareholding	42.55%	42.55%	47.51%	42.55%	47.51%	47.51%
Promoter And Promoter Group Share Holding						
a) Pledged / Encumbered						
Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non - encumbered						
Number of Shares	57,30,700	57,30,700	5235700	57,30,700	5235700	5235700
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	57.45%	57.45%	52.49%	57.45%	52.49%	52.49%

Particulars	9 months ended on 31.12.2014
Investor Complaints	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
B Remaining unresolved at the end of the quarter	NIL

- Notes :**
- (i) The above results were reviewed by the audit committee and approved by the Board of Directors at their meeting held on 13th February, 2015.
- (ii) The auditors have conducted limited review of the above financial results for the quarter and Nine months ended 31st December, 2014.
- (iii) The figures for the previous period/ year have been regrouped, reclassified, wherever necessary.
- (iv) The operations of the company related to one segment viz. NBFC Operations.

Place : Jaipur
Date : 13.02.2015

By the order of the Board

Rajendra Kumar Jain
Chairman
DIN: 00168151

