

**Shri Kalyan Holdings Limited**

**Registered Office 104, Jamna Das Building, Opp. Shapoorji Palanji Bungalow,  
Walkeshwar Road, Mumbai, Maharashtra - 400006**

**Unaudited Financial Results for the Quarter ended 31st December, 2008**

Particulars	3 months ended	3 months ended	Year to Date figures for current Period ended	Year to Date figures for current Period ended	Previous accounting year ended
	31.12.2008	31.12.2007	31.12.2008	31.12.2007	31.03.2008
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1. Net Sales/Income from Operations	0.00	0.00	0.00	0.00	0.00
2 Other Operating Income	14.56	46.18	47.74	79.90	69.67
3. NET INCOME	14.55	46.18	47.74	79.90	69.67
4. Expenditure					
a) (Increase) / decrease in stock-in-trade and work in progress	0.00	0.00	0.00	0.00	0.00
b) Consumption of raw materials	0.00	0.00	0.00	0.00	0.00
c) Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
d) Employees cost	2.02	1.32	6.30	3.97	5.30
e) Depreciation	1.09	0.94	3.22	2.81	3.74
f) Tours And Travelling Exp.	0.53	0.54	1.73	1.49	1.90
g) Vehicle Expenses	0.85	0.79	3.20	2.61	3.48
h) Membership Subscription	0.03	0.29	0.10	4.01	11.67
i) Telephone Expenses	0.67	0.74	1.74	2.17	3.20
j) Other expenditure	1.88	3.06	4.66	4.65	10.13
Total	7.07	7.67	20.95	21.70	39.42
Profit from Operations before other					
3 Income, Interest & Exceptional Items (1-2)	7.48	38.51	26.79	58.20	30.25
4 Other Income	0.00	0.00	0.00	0.00	0.00
5 Profit before Interest & Exceptional Items (3+4)	7.48	38.51	26.79	58.20	30.25
6 Interest (Net)	0.00	0.00	0.00	0.00	0.00
7 Profit after Interest & Exceptional Items (3+4)	7.48	38.51	26.79	58.20	30.25
8 Exceptional Items	0.00	0.00	0.00	0.00	0.00
9. Profit (+) Loss (-) from ordinary activities before tax (3-(4+5+6))	7.48	38.51	26.79	58.20	30.25
10. Tax Expenses	0.00	0.00	0.00	0.00	2.43
11. Net Profit (+) Loss (-) from ordinary Activities After Tax (7-8)	7.48	38.51	26.79	58.20	27.82

12. Extraordinary Income (net of Expenses)	0.00	0.00	0.00	0.00	0.00
13. Net Profit (+) Loss (-) (11+12)	7.48	38.51	26.79	58.20	27.82
14. Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	713.70	713.70	713.70	713.70	713.70
15. Reserves Excluding Revaluation Reserves as per balance sheet of the previous accounting year	0.00	0.00	0.00	0.00	0.00
16. Earning Per Share (Rs.)					
(a) Cash	0.09	0.39	0.30	0.61	0.32
(b) Basic & Diluted (Rs.)	0.07	0.39	0.27	0.58	0.28
17. Public Shareholdings					
- Number Of Shares	5554400	5554400	5554400	5554400	5554400
- Percentage of shareholding	55.54	55.54	55.54	55.54	55.54
18. Promoter And Promoter Group Share Holding					
a) Pledged / Encumbered	N.A.	N.A.	N.A.	N.A.	N.A.
b) Non - encumbered	4446600.00	4446600.00	4446600.00	4446600.00	4446600
Percentage of shares (as a % of the total share capital of the company)	44.46	44.46	44.46	44.46	44.46

**Notes :**

- (i) The Unaudited Financial Results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 31st January, 2009.
- (ii) Figures for the previous periods are re-arranged, wherever necessary, to conform to the figures for the current period.
- (iii) The interest income in the un-audited results is taken on receipt basis and is shown on net basis.
- (iv) The interest on loans taken is accounted on yearly basis.
- (v) Depreciation on fixed assets is taken on average basis and tax on income for the quarter is not considered.
- (vi) During the quarter, no investor complaint was received. There were no complaints pending at the beginning of the quarter.

Place : Mumbai  
Date : 31.01.2009

By Order of the Board

Rajendra Kumar Jain  
(Director)