

M/s. JIGNA SHETH & ASSOCIATES
CHARTERED ACCOUNTANT
404/405, IMPERIAL PLAZA, DR.K.B.HEGDEWAR MARG, OFF LINKING ROAD, BANDRA (W),
MUMBAI – 400050

Limited Review Report

The Board of Directors
SHRI KALYAN HOLDINGS LIMITED
Mumbai

INTRODUCTION

We have reviewed the accompanying statement of un-audited financial results of **Shri Kalyan Holdings Limited** ('The Company') for the quarter ended 31st December, 2017 (the 'statement'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

SCOPE OF REVIEW

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (specified under Section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR JIGNA SHETH & ASSOCIATES
Chartered Accountants



JWS

Jigna Sheth
Proprietor

Membership No.: 148236
Mumbai, 23rd January, 2018



Shri Kalyan Holdings Limited
CIN: L67120MH1993PLC070526

Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (W), Navi Mumbai, Mumbai-400706 (Maharashtra)
Corporate Office : B-19, Lal Bahadur Nagar East, Behind Kesar Kothi, J.L.N. Marg, Jaipur-302017 (Rajasthan)
E-mail : shrikalyan25@hotmail.com Website : www.shrikalyan.com

(Rs. in Lakhs)

Part - I

Statement of Unaudited Financial Results for the Quarter and Nine Months Ended 31st December, 2017

Particulars	Quarter Ended			Year to Date		Year Ended
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue						
1 Revenue from Operations	242.68	232.75	208.94	698.04	569.48	801.81
2 Other Income	0.00	0.00	0.00	0.00	0.00	0.00
3 Total Revenue (1+2)	242.68	232.75	208.94	698.04	569.48	801.81
Expenses						
4 a) Cost of material consumed	0.00	0.00	0.00	0.00	0.21	10.08
b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	25.64	28.76
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	6.89	6.97	11.30	21.09	23.24	30.36
d) Employee benefits expense	181.74	179.80	166.27	530.05	438.10	605.47
e) Finance costs	5.56	5.42	7.17	16.03	22.07	28.95
f) Depreciation and amortisation expense	11.74	6.25	10.40	27.19	28.12	44.28
g) Other expenses						
Total Expenses	205.92	198.44	195.14	594.83	537.38	747.89
5 Profit/(Loss) before exceptional and extraordinary items and tax (3-4)	36.76	34.31	13.80	103.21	32.10	53.92
6 Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
7 Profit/(Loss) before extraordinary items and tax (5-6)	36.76	34.31	13.80	103.21	32.10	53.92
8 Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
9 Profit before tax (7-8)	36.76	34.31	13.80	103.21	32.10	53.92
10 Tax Expenses						
Current Tax	0.00	0.00	0.00	0.00	0.00	0.50
Deferred Tax	0.00	0.00	0.00	0.00	0.00	0.00
11 Profit/(Loss) from continuing operations (9-10)	36.76	34.31	13.80	103.21	32.10	54.42
12 Profit/(Loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
13 Tax Expenses of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
14 Profit/(Loss) from discontinuing operations (after tax) (12-13)	0.00	0.00	0.00	0.00	0.00	0.00
15 Profit/(Loss) for the period (11+14)	36.76	34.31	13.80	103.21	32.10	54.42
16 Paid Up Equity Share Capital (Face Value of Rs. 10/- each)	997.45	997.45	997.45	997.45	997.45	997.45
17 Reserves Excluding Revaluation Reserves	0.00	0.00	0.00	0.00	0.00	-265.67
18 Earning per Share						
a) Basic	0.37	0.34	0.14	1.03	0.32	0.55
b) Diluted	0.37	0.34	0.14	1.03	0.32	0.55

Segment wise Revenue, Results and Capital Employed along with the quarterly results

(Rs. in Lakhs)

Particulars	Quarter Ended			Year to Date		Year Ended
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
Financing Activity	230.87	228.70	211.35	681.19	547.29	764.76
Investment & Trading of Securities	11.82	4.04	-4.37	16.85	20.22	35.10
Total	242.68	232.75	206.98	698.04	567.51	799.86
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net sales/Income From Operations	242.68	232.75	206.98	698.04	567.51	799.86
2 Segment Results						
Financing Activity	50.20	50.06	46.39	154.53	112.82	164.09
Investment & Trading of Securities	11.78	4.03	-4.39	16.30	-5.72	-3.89
Total	61.98	54.09	42.00	170.82	107.10	160.20
Less: Un-allocable	25.22	19.78	28.20	67.61	75.00	106.28
Total Profit Before Tax	36.76	34.31	13.80	103.21	32.10	53.92
3 Capital Employed						
Segment assets - Segment Liabilities	581.13	586.49	503.91	581.13	503.91	560.43
Financing Activity	37.24	37.24	40.84	37.24	40.84	37.72
Investment & Trading of Securities	220.50	111.92	136.99	220.50	136.99	137.51
Unallocated						
Total	838.87	735.66	681.74	838.87	681.74	735.66

Notes :

- The above results have been reviewed by the audit committee and thereafter approved by the Board of Directors at their respective meetings held on 23rd January, 2018.
- The figures for the quarter ended 31st December, 2017 was subjected to "Limited Review" by statutory Auditors of the Company. The review report of the Statutory Auditors is being filed with the BSE Ltd. and is also available on the Company's website i.e. www.shrikalyan.com.
- The EPS has been computed in accordance with the Accounting Standard (AS-20).
- Previous year/period figures have been regrouped, rearranged and re-classified, wherever considered necessary, to make them comparable.
- No investor (s)/shareholder (s) Complaint is pending during the quarter ended on 31st December, 2017.

For Shri Kalyan Holdings Limited

Rajendra Kumar Jain
Chairman cum Whole-Time Director
DIN: 00168151

Place : Jaipur
Date : 23.01.2018

